











COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY - CNPJ 17.155.730/0001-64 - NIRE 31300040127

MATERIAL ANNOUNCEMENT

Proposal relating to public offer to acquire shares in Redentor Energia S.A.

In accordance with CVM Instruction 358 of January 3, 2002, as amended, **Cemig** (*Companhia Energética de Minas Gerais*), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, **hereby informs** the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (BM&F Bovespa S.A.) and **the market in general, as follows:**

On today's date **Redentor Energia** S.A. ("**Redentor**") filed the following **Material Announcement:**

"Redentor Energia S.A., a listed company with securities traded on the São Paulo stock exchange – in accordance with CVM Instruction 358 of January 3, 2002, as amended – hereby informs the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (BM&F Bovespa S.A.) and the market in general, as follows:

Redentor's controlling stockholder, **Parati S.A.** – Participações em Ativos de Energia Elétrica ('**Parati**'), holder of 96.81% of the total stock of the Company, has received a proposal from PATRIA HEDGE MASTER FIM and ABSOLUTE ALPHA MASTER FIM ('the **Stockholders**'), holders of an aggregate 2.30% of the Company's total share capital, representing 72.16% of the shares in circulation, for disposal of their shares under a Public Offer for the purpose of cancellation of the registry of Redentor Energia S.A. as a listed company.

The Stockholders undertake to sell their shares under a Public Offer for Acquisition of Shares ('OPA') for the amount of R\$ 6.00 (six Reais) per common share, updated by the variation defined by application of the Selic Rate from June 1, 2015 up to the settlement date of the auction, if any.

Parati is evaluating the proposal and as soon as it arrives at a position statement on the matter, the market will be duly and opportunely informed."

Cemig will keep the market opportunely and appropriately informed on developments in this matter.

Belo Horizonte, June 3, 2015.

Fabiano Maia Pereira Chief Finance and Investor Relations Officer

Av. Barbacena 1200 Santo Agostinho 30190-131 Belo Horizonte, MG Brazil Tel.: +55 31 3506-5024 Fax +55 31 3506-5025