

# COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY – CNPJ 17.155.730/0001-64 – NIRE 31300040127

## MATERIAL ANNOUNCEMENT

### Public Offer for cancellation of listing registry of Redentor Energia S.A.

In accordance with CVM Instruction 358 of January 3, 2002, as amended, **Cemig** (*Companhia Energética de Minas Gerais*), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, **hereby informs** the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (BM&F Bovespa S.A.) **as follows:**

On today's date Redentor Energia S.A. ('Redentor') filed the following Material Announcement:

“ **Redentor Energia S.A.** ('Redentor'), a listed company with securities traded on the São Paulo stock exchange, in accordance with CVM Instruction 358 of January 3, 2002 as amended, and the Auction Announcement published on November 18, 2015, **hereby informs** the Securities Commission (CVM), the São Paulo Stock Exchange (BM&F Bovespa S.A.) and the market in general, of:

***Completion of the Public Offer Auction to acquire common shares in Redentor***  
*( 'the Auction' )*  
***for Cancellation of Redentor's Registration as a Listed Company***  
*( 'the Offer' )*.

In this Auction, held on November 18, 2015, **Parati S.A. – Participações em Ativos de Energia Elétrica** ('Parati' or 'the Offering Party')

**acquired,**

for a unit price of	R\$ 6.47	(six Reais forty seven centavos) ('the Offer Price'),
	3,231,187	(three million two hundred thirty one thousand one hundred eighty seven) common shares in <b>Redentor</b> ,
representing	93.36%	(ninety three point three six per cent) of the shares in circulation and
	2.98%	(two point nine eight per cent) of the share capital, for
total value of	R\$ 20,905,779.89	(twenty million nine hundred five thousand seven hundred seventy nine Reais eighty nine centavos).

Following final settlement of the shares acquired in the Auction – to take place, under Item 3.5 of the Auction Announcement, on December 23, 2015 ('the Settlement Date') –

<b>Parati</b> will hold	108,250,867	(one hundred eight million two hundred fifty thousand eight hundred sixty seven) common shares,
representing	99.79%	(ninety nine point 79 per cent)

of the share capital of **Redentor**.

Since the number of shares acquired exceeds two-thirds of the shares in circulation, as specified by Sub-item II of CVM Instruction 361 March 5, 2002 as amended, **Redentor** informs the public that it **will now follow the procedure with the CVM for cancellation of its CVM registry for listing**, complying with the provisions of CVM Instruction 480/2009.

**Parati** (the Offering Party) further informs the public as follows:

- i) As per Item 4.5 of the Auction Announcement, **the Offering Party will acquire all remaining Shares of any stockholders that wish to sell them**, within the three months from the date of the Auction, i.e. over the period December 19, 2015 to March 19, 2016, for the final price of the Auction, updated by the Selic rate from the date of settlement, exclusive, at the date of settlement of such acquisition, inclusive, within 15 calendar days from the date of request by any stockholder for sale of that stockholder's Shares, to be submitted in the form given in Item 4.6 of the Auction Announcement, upon proof of receipt of its formal statement to this effect, jointly with the documents necessary for the stockholder's qualification, as per item 2.2 of the Auction Announcement, by a broker of the stockholder's choice, or by the Investor Relations Department of the Offering Party.
- ii) Under Item 4.7 of the Offer Announcement, and since the minimum of two-thirds specified in Sub-item II of Volume 16 CVM Instruction 361 was attained, and in compliance with the requirements for cancellation of its registry with the CVM, in view of the fact that the remaining shares in circulation are less than five per cent (5%) of the total shares issued by the Company, the Offering Party may, under Paragraph 5 of Article 4 of the Corporate Law, call an Extraordinary General Meeting of Stockholders to approve **redemption of the remaining Shares at the Offer Price**, updated by the Selic rate from the Settlement Date, exclusive, to the date of payment of the redemption, inclusive, to take place within fifteen (15) days from the date of approval of the redemption.
- iii) Stockholders that do not have their stockholder registration details up to date with the Company or at the Depository Institution will have the amounts relating to the redemption of the shares they hold deposited at a financial institution which has branches in, at least, the city of São Paulo and the capital cities of all the other states of Brazil.

Redentor undertakes to maintain timely and opportune publication of all and any material information related to this Transaction. ”

Cemig will keep the market opportunely and appropriately informed on developments in this transaction.

Belo Horizonte, December 18, 2015.

Fabiano Maia Pereira  
Chief Finance and Investor Relations Officer