

# COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY – CNPJ 17.155.730/0001-64 – NIRE 31300040127

## MATERIAL ANNOUNCEMENT

### Sale of shares in Taesa completed

**Cemig** (Companhia Energética de Minas Gerais), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, in accordance with CVM Instruction 358 of January 3, 2002, as amended, **hereby informs** the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (BM&F Bovespa S.A.) and the market **as follows**:

Today (June 13, 2017) Cemig's affiliated company Transmissora Aliança de Energia Elétrica S.A. ('Taesa') published a Material Announcement with the following content:

*“In accordance with CVM Instruction 358 of January 3, 2002, as amended, and for the purposes of Paragraph 4 of Article 157 of Law 6404 of December 15, 1976 as amended; and in continuation of and complementing the Material Announcement published on December 27, 2016, **Transmissora Aliança de Energia Elétrica S.A.** ('the Company', or '**Taesa**') hereby informs its stockholders, the market in general and other interested parties as follows:*

*Today **Taesa** received the notification attached below from ISA Investimentos e Participações do Brasil S.A. ('**ISA Brasil**') in relation to disposal of common shares in Taesa bound by the controlling stockholding block in the stockholders' agreement and held by **Fundo de Investimento em Participações Coliseu** and **Fundo de Investimento em Ações Taurus** (jointly, 'the **Vendors**'), under the share purchase agreement ('the **Contract**') signed on December 27, 2016 between the **Vendors** and **Interconexión Eléctrica S.A. E.S.P.** ('the **Purchaser**').*

*In accordance with the terms of the Contract the **Vendors** sold in aggregate 153,775,790 common shares, representing 26.03% of the voting stock and 14.88% of the total capital of Taesa ('the **Shares**'). As mentioned in the notification attached below, the **Shares** were transferred to **ISA Brasil** on this date, for R\$ 1,018,763,409.29, this total amount being in accordance with the adjustments to the purchase price specified in the Contract. **ISA Brasil** now holds the same equity interest previously held by the **Vendors** in the share capital of **Taesa**, and it will now strictly adhere to the Stockholders' Agreement of Taesa, through signature of the Term of Acceptance on today's date, entirely substituting the **Vendors** and with the same rights and obligations previously attributed to the **Vendors** being maintained.*

With the conclusion of the transaction, the stockholding structure of Taesa is now as follows:

Shareholders	ON shares	%	PN shares	%	Total capital	%
<b>Cemig</b>	252,369,999	42.72	73,646,184	16.63	326,016,183	31.54
<b>ISA Brasil</b>	153,775,790	26.03	-	-	153,775,790	14.88
<b>Market</b>	184,568,280	31.24	369,136,468	83.37	553,704,748	53.58
<b>Total</b>	590,714,069	100.00	442,782,652	100.00	1,033,496,721	100.00

### **The notification:**

Rio de Janeiro, June 13, 2017.

To

**TRANSMISSORA ALIANÇA DE ENERGIA ELÉTRICA S.A.**

Praça XV de Novembro, nº 20, 6º andar, salas 601 e 602

20010-010 – Rio de Janeiro – RJ

To.: Mr. Marcus Pereira Aucélio  
Investor Relations Director

Re.: Sale of shares in Transmissora Aliança de Energia Elétrica S.A. ('TAESA')  
owned by FIP Coliseu and FIA Taurus to ISA Investimentos e Participações do Brasil S.A.

Dear Sirs,

**ISA INVESTIMENTOS E PARTICIPAÇÕES DO BRASIL S.A.**, a company constituted under the laws of Brazil, with head office in the city of São Paulo, São Paulo State, at Rua Casa do Ator 1155, 8º andar, Vila Olímpia, CEP 04546-004, registered in the CNPJ/MF under No. 26.896.959/0001-40, herein represented in accordance with its by-laws ('ISA Brasil'), hereby makes reference to:

(i) the Material Announcement issued by the Company on December 27, 2016; and

(ii) the Share Purchase Agreement ('the Contract') signed by

(a) **FUNDO DE INVESTIMENTO EM PARTICIPAÇÕES COLISEU**, constituted in the form of a close condominium, in accordance with CVM Instruction 391/03, registered in the CNPJ/MF under No. 09.619.403/0001-98, with head office in Rio de Janeiro, Rio de Janeiro State, at Praia de Botafogo 501, 5º andar - parte, Botafogo ('FIP Coliseu');

(b) **FUNDO DE INVESTIMENTO EM AÇÕES TAURUS**, constituted in the form of a close condominium, in accordance with the provisions of CVM Instruction 555/14, registered in the CNPJ/MF under No. 22.590.150/0001-35, with head office in Rio de

*Janeiro, Rio de Janeiro State, at Praia de Botafogo 501, 5º andar – parte, Botafogo ('FIA Taurus' and, when jointly with FIP Coliseu, 'Vendors'); and*

*(c) INTERCONEXIÓN ELÉCTRICA S.A. E.S.P., a company constituted and existing in accordance with the laws of Colombia, with head office in the city of Medellín, at Calle 12 Sur #18-168 ('Purchaser') (and, when jointly with the Vendors, 'Parties');*

*– which governs the sale to the Purchaser of 153,775,790 (one hundred fifty three million seven hundred seventy five thousand seven hundred ninety) common shares issued by Taesa ('the Shares'), equivalent to the totality of the shares in Taesa owned by the Vendors, all of which are bound under the Stockholders' Agreement of Taesa ('the Transaction'), and which in aggregate represent 26.03% (twenty six point zero three per cent) of the common shares, 14.88% (fourteen point eight eight per cent) of the total share capital of Taesa and 41.6% (forty one point six per cent) of the controlling stockholding block of Taesa.*

***The Vendors and Isa Brasil now hereby inform Taesa as follows, so that the appropriate steps may be taken:***

- *The Purchaser has without restriction irrecoverably assigned all its rights and obligations arising from the Agreement to ISA Brasil, as specified in the Contract.*
- *Since all the conditions precedent for the Transaction, including authorizations from the Brazilian antitrust authority CADE (Conselho Administrativo de Defesa Econômica) and the Brazilian electricity regulator Aneel, have been duly complied with and/or waived by the parties, as applicable, the Shares were transferred to ISA Brasil on today's date, for the total amount of R\$ 1,018,763,409.29, (one billion eighteen million seven hundred sixty three thousand four hundred nine Reais and twenty nine centavos), as per adjustments to the purchase price specified in the Contract.*
- *By signature of the Term of Acceptance on today's date, ISA Brasil has unrestrictedly subscribed to the Stockholders' Agreement of Taesa, entirely substituting the Vendors, and the same rights and obligations previously attributed to the Vendors, as described in the Material Announcement published by the Company on December 27, 2016, are maintained.*

*Please do not hesitate to contact us for any further information that may be necessary."*

Belo Horizonte, June 13, 2017.

Adézio de Almeida Lima  
Chief Finance and Investor Relations Officer