

COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY - CNPJ 17.155.730/0001-64 - NIRE 31300040127

MATERIAL ANNOUNCEMENT

Investor criteria for access to Light data room

Cemig (*Companhia Energética de Minas Gerais*), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, as per CVM Instruction 358 of January 3, 2002, as amended, hereby **informs** the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (Brasil, Bolsa, Balcão – B3) and the market **as follows**:

Complementing information given in the Material Announcement published August 28, 2017, Cemig now publishes the criteria for access to the Data Room on the Light Group, to assist potential investors in preparing non-binding proposals:

Criteria for selection of strategic investors

- ✓ Proof of financial capacity
 - The potential investor must have financial capacity to make an investment with minimum value of US\$700 million in a single transaction.
 - *Listed companies:* The minimum investment volume of US\$700 million must be less than 25% of the potential investor's average stock market value over the last 12 months.
 - *Unlisted companies:* One of the following amounts must be equivalent to the minimum investment volume of US\$700 million either:
 - (i) cash and cash equivalents in the most recent available balance sheet (statement of financial position) of the economic group; or
 - (ii) the volume of debt the potential investor could raise while complying with the requirement that Gross debt / (Gross debt + Stockholders' equity) not exceed 40%.
- \checkmark Presence and experience in the sector of activity of the target asset
 - The economic group of the potential investor should have an interest in electric power distribution and/or generation assets with at least 2 million consumers in Brazil and/or outside Brazil, and/or have more than 1,000 MW of installed generation capacity; and have experience in operation, or management of operation, of these classes of assets.

Criteria for selection of financial investors

- ✓ Proof of financial capacity
 - The economic group of the potential financial investor must have assets under management of at least US\$5 billion.
- \checkmark Investment policy aligned with the characteristics of the asset
 - The economic group of the potential financial investor must have, or have had, investments in electric power distribution and /or generation assets.

This Material Announcement is part of the Company's commitment to keep the market updated on the progress of its Disinvestment Program, as announced in its Material Announcement of June 1 of this year, updated on July 7.

Belo Horizonte, September 12, 2017

Adézio de Almeida Lima Chief Finance and Investor Relations Officer

Av. Barbacena 1200 Santo Agostinho 30190-131 Belo Horizonte, MG Brazil Tel.: +55 31 3506-5024 Fax +55 31 3506-5025

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