

COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY – CNPJ 17.155.730/0001-64 – NIRE 31300040127

MATERIAL ANNOUNCEMENT

Cemig Eurobond: demand 3.7 times offer volume

Cemig (*Companhia Energética de Minas Gerais* – listed in São Paulo, New York and Madrid), in accordance with CVM Instruction 358 of January 3, 2002 as amended, **hereby reports** to the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (B3) and the market:

Yesterday (Nov. 30, 2017), Cemig’s wholly-owned subsidiary **Cemig Geração e Transmissão S.A.** (**‘Cemig GT’**) priced its Eurobond issue, offering US\$ 1 billion with maturity at 7 years, and coupon of 9.25% p.a.

Although Cemig has no history of issuance of debt outside Brazil, the initial demand for the transaction totaled approximately US\$3.7 billion, or nearly four times the volume of the offering. Management believes this to be a demonstration of the confidence of the investor market in Cemig’s fundamentals, contributing to the Company’s strategy of lengthening its debt profile.

Further information on the transaction will be published after settlement – scheduled for December 5, 2017.

Cemig reiterates its commitment to keep stockholders and the market timely informed in accordance with the applicable law and regulations.

Belo Horizonte, December 1, 2017

Adézio de Almeida Lima
Chief Finance and Investor Relations Officer