

COMPANHIA ENERGÉTICA DE MINAS GERAIS - CEMIG

CNPJ 17.155.730/0001-64

NOTICE TO STOCKHOLDERS

Capital increase raises R\$ 1.1 bn; Subscription of remaining shares from Dec. 5

Complementing Notices to Stockholders issued on October 26 and November 1 of this year, **Cemig** (*Companhia Energética De Minas Gerais*) hereby **informs** its **stockholders** and the market as follows:

In the preference period for subscription of shares in the capital increase approved by the EGM of October 26, 2017, Cemig received incoming funds totaling R\$ 1.1 billion. The period for exercise of the right of preference for subscription of shares in the capital increase expired on November 29, 2017.

During this first refusal period,

50,106,730 (fifty million one hundred six thousand seven hundred thirty)

common shares were subscribed, representing

74.95% of the proposed total subscription of common shares;

and 118,949,754 (one hundred eighteen million nine hundred forty nine thousand seven hundred fifty four)

preferred shares were subscribed, representing

89.39% of the proposed total subscription of preferred shares.

The following shares were not subscribed during the subscription period ('the unsubscribed shares'):

Common: 16,742,775 (sixteen million seven hundred forty two thousand seven hundred seventy five)

Preferred: 14,111,688 (fourteen million one hundred eleven thousand six hundred eighty eight)

During the preference period, stockholders subscribing

49,562,000 (forty nine million five hundred sixty two thousand)

common shares and stockholders subscribing

118,419,640 (one hundred eighteen million four hundred nineteen thousand six hundred forty)

preferred shares opted to take part in subsequent subscription of shares not subscribed in the period.

As stated in the Notices to Stockholders of Oct. 26 and Nov. 1, these shareholders may subscribe those remaining shares, for the same price and on the same terms, in the First Apportionment Period – on December 5, 6 and 7, 2017 – as follows:

Percentages for subscription of unsubscribed shares

Stockholders who subscribed common shares may subscribe:

further common shares in the proportion of

18.36775911900 % to the common shares they subscribed in the preference period.

Stockholders who subscribed preferred shares may subscribe:

further preferred shares in the proportion of

11.91667868600 % to the preferred shares they subscribed in the preference period;

and may also subscribe

further common shares in the proportion of

6.45108043300% to the preferred shares they subscribed in the preference period.

Stockholders whose shares are registered at the Assets Deposit Center of the B3 should subscribe them through their custody agents (brokers). Stockholders whose shares are registered with Itaú may contact any branch of Itaú, and for further explanations in relation to subscription of the shares at Itaú, may contact the *Investfone* investment center, by phone:

From State capital cities: 3003-9285

From other regions: 0800-720-9285

Lines are open on business days from 9 a.m. to 6 p.m.

Belo Horizonte, December 1, 2017.

Adézio de Almeida Lima
Chief Finance and Investor Relations Officer