

COMPANHIA ENERGÉTICA DE MINAS GERAIS - CEMIG

CNPJ 17.155.730/0001-64

NOTICE TO STOCKHOLDERS

Result of 1st allocation of unsubscribed shares; 2nd allocation is on: Dec. 14, 15 and 18.

Further to the Notice to Stockholders published on December 1, 2017, **Cemig** (*Companhia Energética de Minas Gerais*) hereby **informs** its stockholders and the market **as follows**:

The First Apportionment period for subscription of shares not initially subscribed in the capital increase approved by the EGM of October 26, 2017 ended on December 7, 2017.

The proceeds to the company so far in the capital increase total R\$ 1.2 billion.

During the First Apportionment Period for the unsubscribed shares, the following shares were subscribed:

	2,954,905	(two million, nine hundred fifty four thousand, nine hundred five)
common shares, or	17.65%	of the potential maximum amount of the First Apportionment;
and	11,004,208	(eleven million, four thousand, two hundred eight)
preferred shares, or	77.98%	of the potential maximum amount of the First Apportionment.

The totals of shares not subscribed in the First Apportionment Period (**‘the unsubscribed shares’**)

are:	13,787,870	(thirteen million, seven hundred eighty seven thousand, eight hundred seventy)
common shares and	3,107,480	(three million, one hundred seven thousand, four hundred eighty)
preferred shares.		

During the Preference Period and the First Apportionment period, stockholders subscribing

18,779,615 (eighteen million, seven hundred seventy nine thousand, six hundred fifteen)

common shares, and stockholders subscribing

103,957,764 (one hundred three million nine hundred fifty seven thousand, seven hundred sixty four)

preferred shares

stated an interest in taking part in a subsequent subscription, of shares not subscribed in the First Apportionment Period.

Thus, as stated in the Notices to Stockholders published on October 26, November 1 and December 12, 2017, these stockholders may make a further subscription, for the same price and conditions,

during: the 2nd Apportionment Period,
which comprises (only): December 14, 15 and 18, 2017,

– as follows:

Those who subscribed **common** shares may subscribe further **common** shares in the proportion of

up to 13.76544793200% of the number of **common** shares they subscribed during the Preference Period and the First Apportionment Period.

Those who subscribed **preferred** shares may subscribe further preferred shares in the proportion of

up to 2.98917548800 % of the number of **preferred** shares they subscribed during the Preference Period and the First Apportionment Period,

and may **also** subscribe **common** shares in the proportion of

10.77627244400% of the number of **preferred** shares they subscribed during the Preference Period and the First Apportionment Period.

Stockholders whose shares are registered at the Assets Deposit Center of the B3 should subscribe them through their custody agents (brokers). Stockholders whose shares are registered with Itaú may contact any branch of Itaú, and for further explanations in relation to subscription of the shares at Itaú, may contact the *Investfone* investment center, by phone:

From State capital cities: 3003-9285

From other regions: 0800-720-9285

Lines are open on business days from 9 a.m. to 6 p.m.

Belo Horizonte, December 12, 2017.

Adézio de Almeida Lima
Chief Finance and Investor Relations Officer