

COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY – CNPJ 17.155.730/0001-64 – NIRE 31300040127

MATERIAL ANNOUNCEMENT

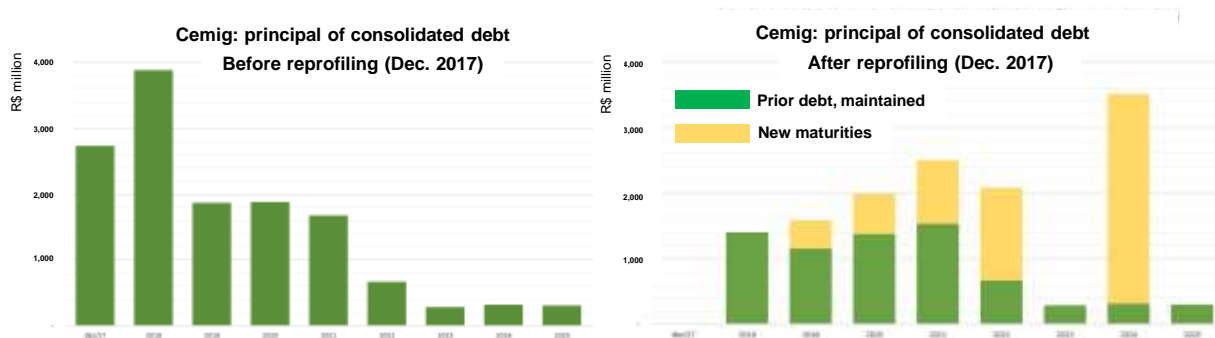
Cemig completes R\$ 3.4bn debt reprofiling

Complementing the Material Announcement published on November 20, 2017, **Cemig** (*Companhia Energética de Minas Gerais* – listed and traded, in São Paulo, New York and Madrid), in compliance with CVM Instruction 358 of January 3, 2002 as amended, **hereby reports** to the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (B3) and the market as follows:

Cemig’s wholly-owned subsidiaries Cemig D and Cemig GT have completed the re-profiling of their debt, through: (i) a debenture issue by Cemig D, and (ii) amendments to lending transactions of Cemig D and Cemig GT – reallocating maturity dates for a total of approximately R\$ 3.4 billion.

Adding these transactions to the total of R\$ 3.2 billion raised in the international market in a Eurobond issue – as reported to the market on December 1 and 5, 2017 – Cemig D and Cemig GT have balanced their cash flows, lengthened the average tenor of their debt, and enhanced their credit quality.

With this refinancing, the amortization timetable for Cemig’s consolidated debt is as follows (the newly contracted components, replacing previous maturities, are shown in yellow):



Belo Horizonte, December 28, 2017

Adézio de Almeida Lima
Chief Finance and Investor Relations Officer