











## COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY - CNPJ 17.155.730/0001-64 - NIRE 31300040127

## MATERIAL ANNOUNCEMENT

## Remaining shares in capital increase placed for R\$ 110 mn

Complementing the Material Announcements published on February 28 and March 19, 2018, **Cemig** (*Companhia Energética de Minas Gerais*) ('Cemig', or 'the Company'), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, as per CVM Instruction 358 of January 3, 2002, as amended, **hereby reports** to the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (B3) and the market **as follows:** 

Today (March 21, 2018), Cemig sold 100% of the shares not previously subscribed in the capital increase approved by the Extraordinary General Meeting of Stockholders held on October 26, 2017, by public offering of a single and indivisible lot ('the Offer' or 'the Auction').

The Offer was registered on the B3 under the code CMIG15L.

The sale realized proceeds of R\$ 110,700,000.01, as follows:

Receipts	Ticker	Volume	Price per receipt (R\$)	Total amount (R\$)
Common (ON) shares	CMIG9L	5,818,796	7.30	42,477,210,80
		7,310,883	7.29	53,296,337,07
Preferred (PN) shares	CMIG10L	98,714	8.23	812,416,22
		1,717,036	8.22	14,114,035,92
Total amount				110,700,000.01

After completion of the Auction, transactions in **CMIG15L** were canceled, and the related trades were included in the ON Receipts (with ticker CMIG9) and the PN Receipts (ticker CMIG10).

Ratification of the capital increase will be submitted to an Extraordinary Meeting of Stockholders to be called by the Company.

Cemig will keep the market and its stockholders updated on any further information about this capital increase.

Belo Horizonte, March 21, 2018.

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