











## COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY - CNPJ 17.155.730/0001-64 - NIRE 31300040127

## MATERIAL ANNOUNCEMENT

## Merger of RME and Lepsa into Cemig completed

In compliance with CVM Instruction 358 of January 3, 2002 as amended, Cemig (*Companhia Energética de Minas Gerais* – listed in São Paulo, New York and Madrid) **hereby reports as follows** to the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (B3) and the market:

On today's date the process of merger of the following two companies into Cemig was completed:

- Luce Empreendimentos e Participações S.A. ('Lepsa'); and
- Rio Minas Energia Participações S.A. ('RME').

With cessation of the existence of **RME** and **Lepsa**, the stockholders' agreement of Light S.A. ('**Light'**), signed December 30, 2009 and amended November 13, 2018, immediately ceases to exist, loses its object, and obligations under it are terminated.

Cemig approved the absorption of RME and Lepsa at the Extraordinary General Meeting of Stockholders held on March 25, 2019.

Since this is an absorption of a wholly-owned subsidiary, there will be no capital increase nor need for issue of new shares by Cemig.

Note also that this merger does not change the aggregate percentage equity interest in **Light** held by Cemig.

Cemig reiterates its commitment to keep stockholders and the market timely informed in accordance with applicable law and regulations.

Belo Horizonte, April 24, 2019

Maurício Fernandes Leonardo Júnior Chief Finance and Investor Relations Officer

Av. Barbacena 1200 Santo Agostinho 30190-131 Belo Horizonte, MG Brazil Tel.: +55 31 3506-5024 Fax +55 31 3506-5025