

COMPANHIA ENERGÉTICA DE MINAS GERAIS - CEMIG

LISTED COMPANY
CNPJ 17.155.730/0001-64
NIRE 31300040127

RELEVANT FACT

COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG (“Cemig”), listed and traded in São Paulo, New York and Madrid, hereby announces, pursuant to CVM Instruction No. 358 of January 3, 2002, as amended, to the Brazilian Securities Commission (CVM), to B3 S.A. - Brasil, Bolsa, Balcão (“B3”) and the general market, which its subsidiary, Renova Energia S.A. (“Renova”) disclosed, on this date, the following Relevant Fact:

“A Renova Energia S.A. (RNEW3; RNEW4; RNEW11) (“Renova” or “Company”), pursuant to CVM Instruction No. 358/2002, as amended, hereby informs its shareholders and the general market that it has filed today, jointly with part of its controlled companies, request for judicial reorganization before the Judicial District of the State of São Paulo, pursuant to Law No. 11.101/05, as a matter of urgency, as approved by its Board of Directors and referred to the Shareholders' Meeting for referendum.

The following companies are part of the request for judicial reorganization: RENOVA ENERGIA S.A., RENOVAPAR S.A., RENOVA COMERCIALIZADORA DE ENERGIA S.A., CHIPLEY SP PARTICIPAÇÕES S.A., ALTO SERTÃO PARTICIPAÇÕES S.A., DIAMANTINA EÓLICA PARTICIPAÇÕES S.A., CE VAQUETA S.A., CE ABIL S.A., CE ACÁCIA S.A., CE ANGICO S.A., CE FOLHA DE SERRA S.A., CE JABUTICABA S.A., CE JACARANDÁ DO SERRADO S.A., CE TABOQUINHA S.A., CE TABUA S.A., CE SÃO SALVADOR S.A., CE PAU D'ÁGUA S.A., CE MANINEIRO S.A., CE UMBUZEIRO S.A., CE CEDRO S.A., CE VELLOZIA S.A., CE ANGELIM S.A., CE FACHEIO S.A., CE SABIU S.A., CE BARBATIMÃO S.A., CE JUAZEIRO S.A., CE JATAÍ S.A., CE IMBURANA MACHO S.A., CE AMESCLA S.A., CE ITAPARICA S.A., CE UNHA D'ANTA S.A., CE MACAMBIRA S.A., CE TAMBORIL S.A., CE CARRANCUDO S.A., CE IPÊ AMARELO S.A., CE CABEÇA DE FRADE S.A., CE CANJOÃO S.A., CE CONQUISTA S.A., CE COXILHA ALTA S.A., CE BOTUQUARA S.A., CE JEQUITIBA S.A., CE TINGUI S.A., CE ANÍSIO TEIXEIRA S.A., CE IMBURANA DE CABÃO S.A., CE EMBIRUÇU S.A., CE LENÇÓIS S.A., CE CALIANDRA S.A., CE ICO S.A., CE ALÇAÇUZ S.A., CE PUTUMUJU S.A., CE CANSAÇÃO S.A., BAHIA HOLDING S.A., CE BELA VISTA XIV S.A., VENTOS DE SÃO CRISTÓVÃO ENERGIAS RENOVÁVEIS S.A., RENOVA PCH LTDA., CE ITAPUÃ IV LTDA., CE ITAPUÃ V LTDA., CE ITAPUÃ VII LTDA., CE ITAPUÃ XV LTDA., CE ITAPUÃ XX LTDA. and PARQUE EÓLICO IANSÃ LTDA. Brasil PCH S.A. and its 13 subsidiaries and Enerbrás Centrais Elétricas S.A. and its subsidiary Energética Serra da Prata S.A. are not included in the scope of the judicial reorganization request, as they are operating and financially equated companies.

The filed reorganization request includes obligations of approximately BRL 3.1 billion, of which BRL 11.7 million in labor and BRL 3.1 billion for banks (with and without collateral) and other unsecured creditors and/or micro and small businesses. Of this total, BRL 834 million corresponds to intercompany debts, and a significant BRL 980 million to debts with its current shareholders.

The Company, through the Judicial Reorganization Plan that will be presented to the General Meeting of Creditors, within the established legal terms, it intends to reestablish its economic and financial balance and honor the commitments made with its various stakeholders and, in the near future, resume a sustainable growth path, within the real operational and financial possibilities of Renova and its shareholders.



The Company reiterates its commitment to keep shareholders and the general market duly and timely informed pursuant to applicable law, and informs that documents relating to the request for judicial reorganization will be made available at CVM website in compliance with CVM Instruction No. 480/2009.”

Cemig will keep its Shareholders and the general market informed of this subject, pursuant to applicable regulations.

Belo Horizonte, October 16, 2019.

Maurício Fernandes Leonardo Júnior
Chief Finance and Investor Relations Officer