

## COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY - CNPJ 17.155.730/0001-64 - NIRE 31300040127

## MATERIAL ANNOUNCEMENT

## Renova: Ratification of capital increase

**CEMIG** (*Companhia Energética de Minas Gerais*, listed in São Paulo, New York and Madrid), in compliance with CVM Instruction 358 of January 3, 2002 as amended, hereby **reports** to the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (B3) and the market **as follows:** 

Cemig's affiliated company Renova Energia S.A. ('Renova') today issued the following Material Announcement:

" Renova Energia S.A. – In Judicial Recovery (RNEW3; RNEW4; RNEW11) ('the Company') hereby informs its stockholders and the market that on today's date the Board of Directors ratified the partial capital increase, by private subscription of shares, within the limit of authorized capital, approved by the Board of Directors on March 1, 2021, effecting the '1st Capital Increase and Conversion', under Clause 14.1.1 of the Judicial Recovery Plan of Renova Energia S.A. – In Judicial Recovery and other Consolidated Companies, of December 17, 2020, and Clause 12.1.1 of the 'Judicial Recovery Plan' of Alto Sertão Participações S.A. – In Judicial Recovery and other companies comprising Phase A of the Alto Sertão III Project, of Thursday, December 17, 2020.

The capital increase was ratified in the amount of

R\$ 334,396,776.50,

represented by 58,422,742 nominal preferred shares without par

value,

comprising 19,502,468 common shares and 38,920,274 preferred shares.

The credits of all creditors requesting capitalization during the 'First Conversion Request Window' were capitalized, resulting in the total of the eligible debt in the Judicial Recovery proceedings being reduced by 12.6%.

As a result the share capital of Renova is increased to

R\$ 3,295,172,753.48,

comprising 100,142,466 nominal shares without par value,

of which 50,854,986 are common shares and and 49,287,480 are preferred shares."

As stated in the Material Announcement of March 1, 2021, Cemig GT, a stockholder of Renova, is not part of the group of creditors that applied for conversion of their credits into shares, and thus did not take part in the said capital increase.

The interest of Cemig GT in the equity of Renova has thus been reduced as follows:

Holding in the voting stock: reduced from 48.21% to 29.72%; interest in the total capital: reduced from 36.23% to 15.09%.

Cemig confirms that this conversion has no effect on Cemig GT's rights in the controlling stockholding block of Renova.

Belo Horizonte, May 6, 2021.

## Leonardo George de Magalhães

Chief Finance and Investor Relations Officer

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