

# COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY – CNPJ 17.155.730/0001-64 – NIRE 31300040127

## MATERIAL ANNOUNCEMENT

### Renova Energia: Offer from Mubadala for Brasil PCH UPI accepted

**Cemig** (*Companhia Energética de Minas Gerais*, listed in São Paulo, New York and Madrid), in compliance with CVM Instruction 358/2002 as amended, **hereby reports** to the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (B3) and the market:

Today Cemig’s affiliated company Renova Energia S.A. published the following Material Announcement:

“ In compliance with CVM Instruction 358/2002 as amended, *Renova Energia S.A. (in Judicial Recovery (RNEW3; RNEW 4 and RNEW11) (‘Renova’)*, hereby informs its stockholders and the general public as follows:

*On today’s date the Board of Directors of **Renova** decided in favor of acceptance of the binding proposal presented by Mubadala Consultoria Financeira e Gestora de Recursos Ltda., an indirect subsidiary of Mubadala Capital LLC and held indirectly by Mubadala Investment Company PJSC, for acquisition of 100% of the common shares owned by the Renova Group, all being book-entry shares without par value, in **Brasil PCH S.A.**, for R\$ 1,100,000,000.00 (one billion one hundred million Reais), as an initial “stalking horse” offer, with the right to match any other offers made by other parties for the same acquisition, subject to the usual conditions precedent, including compliance with the provisions of the Judicial Recovery Plan of the Consolidated Companies of the Renova Group and the realization of a competitive proceeding for disposal of the UPI (‘Independent Productive Unit’) **Brasil PCH**, in the terms of the Judicial Recovery Proceedings in progress before the Second Bankruptcy and Judicial Recovery Court of the Legal District of São Paulo, São Paulo State (‘**the Transaction**’).*

*The Transaction will be subject to the rights and obligation of the parties to the Stockholders’ Agreement of Brasil PCH, as amended on January 21, 2008, December 29, 2008 and March 1, 2013, especially as regards the right of first refusal for acquisition (‘the First Refusal Right’), and the right of joint sale (‘the Tag-Along right’) stated therein to the benefit of its signatories.*

*The Transaction is part of the Company’s strategy for healthy recovery and reduction of its liabilities, allocating funds obtained from the Transaction, especially, to: prepayment of the DIP bridge loan contracted with Quadra Capital, disbursed at the beginning of this year; payment of certain creditors outside the Judicial Recovery agreement; compliance with its liabilities under the Judicial Recovery Plan; and completion of Phase A of the Alto Sertão III Wind Farm Complex.*

*Renova reiterates its commitment to keep stockholders and the market in general duly and timely informed in accordance with the applicable legislation. ”*

Cemig reiterates its commitment to keep the market duly informed on this matter.

Belo Horizonte, July 20, 2021

**Leonardo George de Magalhães**  
Chief Finance and Investor Relations Officer

