

# COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY – CNPJ 17.155.730/0001-64 – NIRE 31300040127

## CEMIG GERAÇÃO E TRANSMISSÃO S.A.

LISTED COMPANY – CNPJ 06.981.176/0001-58 – NIRE 31300020550

### MATERIAL ANNOUNCEMENT

#### Initial results of Tender Offer to acquire 2024 Senior Notes

In accordance with CVM Instruction 358 of January 3, 2002 as amended:

- **Companhia Energética de Minas Gerais ('Cemig')**, a Category A Brazilian listed corporation with securities traded on the exchanges of São Paulo, New York and Madrid, and
- **Cemig Geração e Transmissão S.A. ('Cemig GT')**, a Category B Brazilian corporation registered with the CVM and a wholly-owned subsidiary of **Cemig**,

**hereby inform** stockholders and the market in general of the **preliminary results of the Tender Offer** that was disclosed in the Material Announcement published July 19, 2021, for acquisition in cash of the **9.25% Senior Notes** issued by Cemig GT in the international market, maturing 2024 (“**the Notes**”), in the principal amount of up to US\$ 500,000,000 (“**The Maximum Amount**”).

The Tender Offer is being made in accordance with the terms and conditions specified in the **Offer to Purchase** dated July 19, 2021.

According to D.F. King & Co., Inc., the offer agent and information agent for the Tender Offer, acceptances from holders of notes received (and not validly withdrawn) at 5 p.m. New York time on July 30, 2021 (“**the Early Tender Date**”) totaled US\$774,182,000.

Since the aggregate principal value of all the Notes validly offered up to the Early Tender Date exceeded the Maximum Amount, Cemig will accept the Notes offered on a proportionate, *pro rata* basis. All the Notes not accepted as a result of this proportional distribution will be rejected for the purposes of the Offer and promptly returned to their holders.

After applying the pro rata distribution, Cemig does not expect to accept any notes for purchase that are validly offered after the Early Tender Date.

Subject to the conditions of the Tender Offer, holders who validly offered their Notes before the Early Tender Date will be eligible to receive US\$1,162.50 for each US\$1,000 invested as principal in the Notes accepted for purchase (“the **Total Consideration**”), which includes an early tender premium of US\$50.00 on each US\$1,000 of principal value of the Notes.

In addition to the Total Acquisition Value, holders of validly offered notes that have been accepted for purchase will also receive accrued and unpaid interest from and including the last interest payment date, up to but not including the Initial Settlement Date (as defined below).

Payment of Notes that were validly offered up to and including the Early Tender Date and have been accepted for acquisition is planned to take place on August 5, 2021 (“the **Initial Settlement Date**”).

This Material Announcement is for information only, and in no circumstances may be interpreted as an offer for purchase or solicitation of an offer for sale of the Notes in any jurisdiction in which an offer to purchase or a request to offer for sale is prohibited under the securities laws of that state or jurisdiction, including Brazil. The Tender offer is being made exclusively to investors in the international market outside Brazil, and is not registered with the CVM, nor offered in Brazil.

Cemig and Cemig GT reiterate their commitment to keep the market opportunely and timely informed on the subject referred to in this Material Announcement, in accordance with the applicable legislation and regulations. Any notices to stockholders and/or the market in general related to the Tender Offer will be published on the websites of:

- the CVM (Brazilian Securities Commission): [www.cvm.gov.br](http://www.cvm.gov.br)
- the São Paulo stock exchange (B3): [http://www.b3.com.br/pt\\_br/](http://www.b3.com.br/pt_br/)
- and the Company: <http://ri.cemig.com.br/>

Belo Horizonte, July 30, 2021

Leonardo George de Magalhães  
Chief Finance and Investor Relations Officer