



## COMPANHIA ENERGÉTICA DE MINAS GERAIS - CEMIG COMPANHIA ABERTA CNPJ 17.155.730/0001-64 NIRE 31300040127

## CEMIG GERAÇÃO E TRANSMISSÃO S.A. COMPANHIA ABERTA CNPJ 06.981.176/0001-58 NIRE 31300020550

## **Material Announcement**

A COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG ("Cemig"), a Category A Brazilian listed corporation with securities traded on the exchanges of São Paulo, New York and Madrid, and, CEMIG GERAÇÃO E TRANSMISSÃO S.A. – CEMIG-GT, a Category B Brazilian corporation registered with the CVM and a wholly-owned subsidiary of Cemig ("Cemig GT"), in accordance with CVM rule 358 of January 3, 2002 as amended, hereby inform stockholders and the market in general that the tender offer by Cemig GT to purchase for cash up to US\$500,000,000.00 (the "Maximum Amount") of its outstanding 9.250% Senior Notes due 2024 (the "Notes"), as announced in a Material Announcement dated July 19, 2021 (the "Tender Offer") has been concluded.

The Tender Offer expired at 11:59 p.m. (New York City time) on August 13, 2021 ("*Expiration Date*").

Until the Expiration Date, an aggregate principal amount of US\$500,000,000 was validly tendered and not validly withdrawn.

As disclosed in the Material Announced dated July 30, 2021, participation in the Tender Offer exceeded the Maximum Amount, and Cemig GT accepted such tendered Notes on a prorated basis. All Notes not accepted as a result of proration were rejected from the Offer and promptly returned to the tendering holder.

Payment of notes validly tendered and accepted, disclosed in the Material Announced dated July 30, 2021, occurred on August 5, 2021. The total amount paid by Cemig GT to the holders of the Notes was US\$581,250,000.

This Material Announcement is merely informative and shall not, under any circumstance, be construed as an offer to purchase or solicitation of an offer for the sale of the Notes in any jurisdiction in which an offer to purchase or solicitation of an offer for a sale is prohibited, in accordance with the securities laws of any such state







or jurisdiction, including Brazil. The Tender Offer will be offered exclusively to foreign investors and shall not be registered with the CVM or offered in Brazil.

Cemig and Cemig GT reaffirm their commitment to keep the market timely informed of the subject matter set forth in this Notice to the Market, pursuant to applicable law and regulation. Any communication to their stockholders and the market relating to the Tender Offer will be made on the applicable websites of CVM (www.cvm.gov.br), B3 – Brasil, Bolsa, Balcão S.A. (http://www.b3.com.br/pt\_br/), and the Company (http://ri.cemig.com.br/).

Belo Horizonte, August 16, 2021.

Leonardo George de Magalhães Chief Finance and Investor Relations Officer









