

COMPANHIA ENERGÉTICA DE MINAS GERAIS - CEMIG
PUBLICLY HELD COMPANY

Corporate Taxpayer's ID (CNPJ): 17.155.730/0001-64
Company Registry (NIRE): 31300040127

CEMIG GERAÇÃO E TRANSMISSÃO S.A.
PUBLICLY HELD COMPANY

Corporate Taxpayer's ID (CNPJ): 06.981.176/0001-58
Company Registry (NIRE): 31300020550

MATERIAL FACT

COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG (“Cemig”), a category “A” publicly held company with shares traded in the stock markets of São Paulo, New York, and Madrid, and **CEMIG GERAÇÃO E TRANSMISSÃO S.A. – CEMIG-GT**, a category “B” publicly held company, a wholly-owned subsidiary of Cemig (**“Cemig GT”**), according to the provisions of Resolution 44 issued by the Brazilian Securities and Exchange Commission (**“CVM”**), of August 23, 2021, as amended, hereby informs its shareholders and the market in general about the preliminary results of the offer to purchase for cash announced on a Material Fact disclosed on November 28, 2022, commenced by Cemig GT (**“Tender Offer”**) of its 9.25% Senior Notes due in 2024 in the foreign market (**“Notes”**), up to an aggregate principal amount of US\$250,000,000.00 (two hundred and fifty million dollars) (**“Maximum Amount”**).

The Tender Offer is being carried out according to the terms and conditions outlined in the offer to purchase (**“Offer to Purchase”**) dated November 28, 2022. At 5:00 p.m., New York time, of December 9, 2022 (**“First Tender Offer Time”**), according to D.F. King & Co., Inc., the offering agent and the information agent for the Tender Offer, the holders of Notes representing US\$ 240,702,000 made offers (which were not validly withdrawn).

Since the aggregate principal amount of all the Notes validly offered until the Early Offer Date Uma did not exceed the Maximum Amount, CEMIG GT intends to validly acquire all the Notes offered until the First Tender Offer Time (including such time).

Subject to the terms and conditions of the Tender Offer, the holders of the Notes who validly offered their Notes until the First Tender Offer Time (including such time) will be entitled to receive US\$1,031.25 for each US\$1,000 in principal of the Notes accepted for purchase (**“Total Purchase Value”**), which includes an early premium of US\$50.00 for each US\$1,000 in principal of the Notes.

Subject to the terms and conditions of the Tender Offer, the holders of Notes who validly offered their Notes after the First Tender Offer Time, *but within the Expiration Date* (as defined in the Offer to Purchase) will be entitled to receive US\$981.25 for each US\$1,000 in principal of the Notes accepted for purchase, which does not include any premium.

In addition to the Total Purchase Value, the holders of Notes who validly offered their Notes and accepted the purchase until the First Tender Offer Time (including such time) will also receive accrued and not paid interest since, and including, the last interest payment date until, but not including, the Initial Settlement Date (as defined below).

The payment of the validly offered Notes before or in the First Tender Offer Time and accepted for purchase is expected to occur on December 21, 2022 (**“Initial Settlement Date”**).

For any Notes validly offered and not previously settled in the First Tender Offer Time, as well as for any Notes validly offered after the First Tender Offer Time until the Expiration Date (as defined in the Offer to Purchase) (excluding such date), accepted for purchase, the settlement will occur on the date in which all Notes not previously settled are settled (**“Final Settlement Date”**), subject to compliance with all conditions provided in the Offer to Purchase or its waiver by Cemig GT, as applicable. The Final Settlement Date is expected to occur immediately after the Expiration Date (as defined in the Offer to Purchase).

The holders whose Notes are accepted for purchase after the First Tender Offer Time, but before the Expiration Date (as defined in the Offer to Purchase) (including such date), will receive accrued and not paid interest as of the last interest payment date until, but not including, the Final Settlement Date.

This Material Fact is merely informative and shall not, under any circumstance, be construed as an offer to purchase or solicitation of an offer for the sale of the Notes in any jurisdiction in which an offer to purchase or solicitation of an offer for a sale is prohibited, under the securities laws of any such state or jurisdiction, including Brazil. The Tender Offer is being carried out exclusively to foreign investors and shall not be registered with the CVM or offered in Brazil.

Cemig and Cemig GT reaffirm their commitment to keeping the market timely informed of the subject matter outlined in this Material Fact, according to applicable law and regulation. Any communication to their shareholders and the market in general relating to the Tender Offer will be made on the websites of CVM

(www.cvm.gov.br), B3 – Brasil, Bolsa, Balcão S.A. (http://www.b3.com.br/pt_br/),
and Cemig (<http://ri.cemig.com.br/>)

Belo Horizonte/MG - December 12, 2022.

Leonardo George de Magalhães
Chief Finance and Investor Relations Officer