

CEMIG GERAÇÃO E TRANSMISSÃO S.A.

2nd Public Issue of Debentures

Report of Closing

**CEMIG GERAÇÃO E TRANSMISSÃO S.A.
2nd Public Issue of Debentures****Report of Closing****CHARACTERISTICS OF THE ISSUE**

ISSUE DATE:	January 15, 2010
MATURITY DATE:	January 15, 2015
FIDUCIARY AGENT:	Oliveira Trust DTVM S.A.
MANAGERS:	BB - Banco de Investimentos S.A., Caixa Econômica Federal, HSBC Corretora de Títulos e Valores Mobiliários S.A., Banco Votorantim S.A., BES Investimentos do Brasil S.A. - Banco de Investimento, and Banco BTG Pactual.
MANDATED BANK:	Banco Bradesco S.A.
REPORTING BANK:	Banco Bradesco S.A.
TOTAL VALUE(*):	R\$ 2,700,000,000.00
QUANTITY OF DEBENTURES:	270,000
NUMBER OF SERIES:	2
PUBLICATION:	In <i>Valor Econômico</i> (National Edition), and on the Issuer's website.

(*) On the Issue Date

The 2nd Issue of Debentures was closed on the above date, as per Clause 4.1.6. of the Issue Deed.

As a result, the Issuer has no Debentures of its Second Issue in circulation in the market.

Yours,



José Alexandre Freitas



Antonio Amaro