

CEMIG GERAÇÃO E TRANSMISSÃO S.A.

CNPJ 06.981.176/0001-58 - NIRE 31300020550

EXTRAORDINARY GENERAL MEETING OF STOCKHOLDERS

CONVOCATION

The stockholder Companhia Energética de Minas Gerais is hereby called to an Extraordinary General Meeting of Stockholders to be held on **February 27, 2015** at 3 p.m., at the company's head office, Av. Barbacena 1200, 12th floor, B1 Wing, Belo Horizontse, Minas Gerais, Brazil, to decide on the following:

- a) authorization of signature, with Cemig Capim Branco Energia S.A. (Capim Branco), of the Protocol of Absorption and Justification, so as to specify the terms and conditions that will govern the absorption of Capim Branco by Cemig GT;
- b) ratification of the appointment of the three experts to provide a valuation, of the Stockholders' equity of Capim Branco, in the terms of and for the purposes of Article 8 of Law 6404/1976;
- c) approval of the Valuation Opinion giving the valuation of the Stockholders' equity of Capim Branco, at book value, on base date January 31, 2015, as referred to above;
- d) authorization, verification and approval of an increase in the share capital of Cemig GT:
from R\$ 1,700,000,000.00 (one billion seven hundred million Reais),
represented by 2,896,785,358 (two billion eight hundred ninety six million seven hundred eighty five thousand three hundred fifty eight) nominal common shares without par value,
to R\$ 1,837,710,409.94 (one billion eight hundred thirty seven million seven hundred ten thousand four hundred nine Reais and ninety four centavos),
without issuance of new shares,
represented by 2,896,785,358 (two billion eight hundred ninety six million seven hundred eighty five thousand three hundred fifty eight) nominal common shares without par value,
and consequent alteration of the head paragraph of Article 5 of the by-laws of Cemig GT;
- e) authorization for Capim Branco to be absorbed by Cemig GT, and subsequently, as a consequence, dissolved;
- f) authorization for Cemig GT to be successor of Capim Branco, in all its rights and obligations, entirely and for all purposes of law;
- g) authorization for the transfer to Cemig GT, by absorption, of all the establishments, tangible and intangible assets and goods, inventories, real estate property, credits, assets, rights, stockholdings, contracts, obligations, liabilities, tax books and tax invoices, controls, records, accounting, documents, systems and information of Capim Branco.

Belo Horizonte, February 11, 2015

José Afonso Bicalho Beltrão da Silva

Chair of the Board of Directors