

# CEMIG GERAÇÃO E TRANSMISSÃO S.A.

LISTED COMPANY – CNPJ 06.981.176/0001-58 – NIRE 31300020550

## MARKET NOTICE

### Reply to CVM Inquiry 229/2015/CVM/SEP/GEA-1, of July 9, 2015 [Question asked by the Brazilian Securities Commission \(CVM\)](#)

“ Official Letter 229/2015/CVM/SEP/GEA-1

Rio de Janeiro, July 9, 2015

To Mr. Fabiano Maia Pereira, Investor Relations Director  
CEMIG GERAÇÃO E DISTRIBUIÇÃO S.A.  
Avenida Barbacena, nº 1200, 18º andar, ala B1 – Santo Agostinho  
30190-924 Belo Horizonte, Minas Gerais  
Fax: (31) 3506-4903 / Telephone: (31) 3506-3832  
E-mail: [ri@cemig.com.br](mailto:ri@cemig.com.br) cc: [gre@bvmf.com.br](mailto:gre@bvmf.com.br)  
SUBJECT: Request for information on news report

Dear Sir,

1. We refer to the report in today's edition of Valor Econômico newspaper, in the Finance section, under the headline “Highlight”, with the following content:

**“ In the next few days an offering by Cemig Geração e Transmissão is expected to be concluded involving a total of R\$ 1 billion. ”**

2. We request you to state your position about the truth of the statement in this news report and, if confirmed, also to explain for what reason the Company believed that this was not a case of Material Information under CVM Instruction 358/02.

3. This statement must be given through the Empresa.NET System, in the category: Market notice, sub-category: Responses to Consultations by CVM / Bovespa, Subject: Media News Report, and should include a transcription of this Official Letter.

4. We highlight that, under Article 3 of CVM Instruction 358/02 it is the responsibility of the Investor Relations Director to disclose to and advise the CVM, and as the case may be, the stock exchange and/or any organized over-the-counter market on which these securities issued by the company are traded, of any material event or fact which takes place or is related to its business, and to make best efforts for its immediate and wide dissemination, simultaneously to all the markets in which such securities are traded.

5. We also remind you of the obligation in the sole sub-paragraph of Article 4 of CVM Instruction 358/02, to question managers and controlling stockholders of the Company to ascertain whether they had knowledge of information that should be disclosed to the market.

6. Finally we would note that it is the CVM's understanding that, in the event of a leak of information or if the prices of securities issued by the company vary atypically, a material announcement should be published immediately, even if the information relates to transactions that are in the process of negotiation (not concluded), initial talks, feasibility studies or even the mere intention to carry out the transaction (CVM Circular SEP/02/2015).

7. We notify you, for the due purposes of law, that non-compliance with the request for information within one business day will subject the Company to a coercive fine of R\$ 1,000 (one thousand Reais) under Sub-item II of Article 9 of Law 6385/1976, and Articles 7 and 9 of CVM Instruction 452/2007.

Yours,

NILZA MARIA SILVA DE OLIVEIRA  
Company Monitoring Management Unit 1 ”

## Reply by the Company

In response to Official Letter 229/2015/CVM/SEP/GEA-1 (“the Official Letter”), transcribed above, we would clarify that our full company name is Cemig Geração e Transmissão S.A. (“the Company”); and that we believe that the matter mentioned in the Official Letter refers to the Company’s sixth issue of non-convertible debentures, in the amount of R\$ 1,000,000,000.00 (one billion Reais) (“the Issue”), for public distribution, with restrictive placement efforts, in the terms of CVM Instruction 476, of January 16, 2009, as amended (“the Restricted Offering” and “CVM Instruction 476”, respectively), in accordance with the “Private Deed of the Sixth Issue by Cemig Geração e Transmissão S.A. of Unsecured Non-convertible Debentures, with Additional Surety Guarantee, for Public Distribution, with Restricted Placement Efforts” dated June 19, 2015 (“the Issue Deed”).

The proceeds of the issue will be allocated to payment of the Company’s debts and/or replenishment of its cash position following payment of debts by the Company, and for this reason we believe that the Issue and the Restricted Offering do not constitute factors that could influence either the market prices of securities issued by the Company (nor securities referenced to such securities), or investors’ decision to buy, sell or hold such securities or exercise any rights inherent to the status of holder of securities issued by the Company.

Further, the Company notes that the minutes of the meeting of the Board of Directors of the Company that decided to carry out the Issue and the Restricted Offering, dated June 10, 2015, and the Issue Deed, were published on the IPE System of the CVM; and that the Restricted Offering was given due publicity through the announcement of the start of distribution, published by Itaú Unibanco S.A., as Lead Manager of the Restricted Offering, duly filed with the CVM on June 15, 2015.

Finally, Cemig Geração e Transmissão S.A. notes that it complies with all the applicable rules of conduct in relation to publication of information about the Issue and the Restricted Offering, in accordance with the regulations in force, including abstaining from publishing any information in the media relating to the Issue and/or the Restricted Offering that might be characterized as seeking investors for the debentures that are the subject of the Issue, or any other form of promotion of the Restricted Offering.

Belo Horizonte, July 10, 2014

Fabiano Maia Pereira  
Chief Finance and Investor Relations Officer