



CEMIG GERAÇÃO E TRANSMISSÃO, S.A.
LISTED COMPANY
CNPJ 06.981.176/0001-58 – NIRE 31300020550

MATERIAL ANNOUNCEMENT

Cemig GT: Board approval of possible international issue

Cemig (*Companhia Energética de Minas Gerais*), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, and its wholly-owned subsidiary **Cemig Geração e Transmissão S.A.** (**'Cemig GT'**), in accordance with CVM Instruction 358 of January 3, 2002, as amended, **hereby inform** the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (BM&F Bovespa S.A.) and the market in general, **as follows**:

Following publication by the rating agency Standard & Poor's, on April 27, 2017, of information on attribution of a 'B' rating to an issue, if any, by Cemig GT of securities in the international market ('the Issue') – the content of which disclosure has been published to the market via the EmpresasNet system of the CVM – we inform the public as follows:

Cemig GT is considering the Issue referred to, for refinancing of its financial obligations. Its Board of Directors has made the decision to authorize it, for this purpose, for an amount up to US\$1 billion, with maturity of 7 years. The Board of Directors of Cemig has made the decision to authorize a surety guarantee.

Carrying out of the Issue is subject, among other factors, to the conditions of the Brazilian and international capital markets, and to obtaining of the related approvals; and if the issue is made it will be carried out in accordance with the applicable law and regulations.

This Material Announcement is for information purposes only. It should not under any circumstances be:

(i) understood as an offer or solicitation of an offer to acquire any securities of the Company or of Cemig GT, including but not limited to such securities as may at any time be issued in the international market by Cemig GT as part of the Issue; or (ii) interpreted as an investment recommendation. If the Issue takes place, any decision to purchase securities arising from the Issue should be made exclusively on the basis of the information contained in an offering memorandum which will be prepared in relation to the Issue.



The Company will keep its stockholders informed on any developments relating to the Issue in accordance with the applicable regulations.

Belo Horizonte, April 28, 2017

Adézio de Almeida Lima
Chief Finance and Investor Relations Officer