

COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY
CNPJ 17.155.730/0001-64

NOTICE TO STOCKHOLDERS

Dividends and Interest on Equity: Payments of R\$ 1.086 billion to stockholders on March 5

We advise stockholders that, pursuant to the decision of the Board of Directors at its meeting of December 20, 2012 and the Notice to Stockholders of that date, Cemig will make the following payments on **March 5, 2013**:

- a) **R\$ 400,000,000.00 (four hundred million Reais)**: the second installment of the extraordinary dividends, corresponding to R\$ 0.469123148 per share.
- b) **R\$ 686,000,000.00 (six hundred eighty six million Reais)**: an installment of the Interest on Equity for the business year 2012, corresponding to R\$ 0.804546199 per share. This amount will be subject to withholding of 15% income tax at source, except in the case of payments to stockholders that are exempt from retention, under the legislation in force.

Stockholders entitled to this payment shall be:

- for shares traded on the São Paulo Stock Exchange (BM&FBovespa S.A.), stockholders that held shares on December 21, 2012; and
- for American Depositary Receipts (ADRs) traded on the New York Stock Exchange, stockholders that held shares on December 31, 2012.

Stockholders whose bank details are up-to-date with the Custodian Bank for Cemig's nominal shares (Banco Itaú Unibanco S.A.) will have their credits made automatically on the day of payment. Any stockholder not receiving the credit should visit a branch of Banco Itaú Unibanco S.A. to update his/her registry details. Proceeds from shares deposited in custody at CBLC (Companhia Brasileira de Liquidação e Custódia – the Brazilian Settlement and Custody Company) will be credited to that entity and the Depository Brokers will be responsible for passing the amounts through to holders.

Belo Horizonte, February 27, 2013

Luiz Fernando Rolla
Chief Finance and Investor Relations Officer