

COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY
CNPJ 17.155.730/0001-64

NOTICE TO STOCKHOLDERS

Proposal to the AGM to be held on Apr 30, 2013

We hereby advise our stockholders that the Board of Directors, at its meeting on March 26, 2013, decided to propose the following to the General Meeting of Stockholders to be held on **April 30, 2013**:

1. DIVIDENDS:

Of the net profit for the business year 2012, which totaled R\$ 4,271,685,000, distribution of R\$ 2,918,107,000 to the Company's stockholders, as dividends and Interest on Equity, as follows:

- (i) R\$ 1,700,000,000 as Interest on Equity, corresponding to R\$ 1.993773380 per share, to all holders of shares on December 21, 2012, for shares traded on the São Paulo Stock Exchange (BM&FBovespa) – as decided by the meeting of the Board of Directors held on December 20, 2012, and announced in item (b) of the Notice to Stockholders of December 20, 2012. Of this amount, R\$ 686,000,000 was paid on March 5, 2013.
- (ii) R\$ 1,218,107,000 as dividends, corresponding to R\$ 1.428605477 per share, to all holders of shares on **April 30, 2013**, for shares traded on the São Paulo Stock Exchange. The shares will trade “ex this right on the day immediately after the said Meeting is held. The payments of the dividends will be made in two installments, by June 30 and December 30, 2012, and these dates may be brought forward, in accordance with the availability of cash and at the option of the Executive Board.

We emphasize that payment is conditional upon ratification by the General Meeting of Stockholders to be held on April 30, 2013.

2. INCREASE OF SHARE CAPITAL, AND STOCK DIVIDEND:

a) Approval of increase in the Share Capital:

from:	R\$ 4,265,091,140.00	(four billion two hundred sixty five million ninety one thousand one hundred forty Reais),
to:	R\$ 4,813,361,925.00	(four billion eight hundred thirteen million three hundred sixty one thousand nine hundred twenty five Reais),
through issuance of	109,654,157	(one hundred nine million six hundred fifty four thousand one hundred fifty seven) new shares,
each with par value of	R\$ 5.00	(five Reais),

- of which 47,927,623 (forty seven million nine hundred twenty seven thousand six hundred twenty three) are nominal common shares,
- and 61,726,534 (sixty one million seven hundred twenty six thousand five hundred thirty four) are nominal preferred shares,
- through capitalization of
- R\$ 548,270,785.00 (five hundred forty eight million two hundred seventy thousand seven hundred eighty five Reais),
- from absorption of the portions paid in 2012 as principal, updated to December 1995, in accordance with Clause 5 of the Contract for Assignment of the Outstanding Balance on the Earnings Compensation (CRC) Account,
- with consequent distribution to stockholders of a stock dividend, of
- 12.854843355%, in new shares, of the same type as those held,
- each with par value of R\$ 5.00 (five Reais).
- b) All holders of shares on April 30, 2013 will be entitled to this benefit, for the shares traded on the São Paulo Stock Exchange (BM&FBovespa S.A.). The shares will trade “ex” the right to this stock dividend on the day immediately following the date on which the said Meeting is held.
- c) The shares of the stock bonus will be credited on May 7, 2013 and will not have the right to the dividends proposed for the business year 2012.
- d) In accordance with §1º of Article 25 of Brazilian Federal Revenue Service Normative Instruction 25/2001, the unit cost of acquisition attributed to the stock dividend shares is R\$ 5.00.
- e) In accordance with Normative Instruction 168/91 of the Brazilian Securities Commission (*Comissão de Valores Mobiliários – CVM*), the amount resulting from the sale, in Reais, of the fractions resulting from calculation of the share bonus will be paid to the holders of those fractions on the same date as the payment of the first installment of the dividend for the business year of 2012.

We reiterate that the stock bonus is conditional upon ratification by the General Meeting of Stockholders, to be held on **April 30, 2013**.

Stockholders whose shares are not held in custody by the CBLC and whose registration details are not up-to-date should visit any branch of Banco Itaú Unibanco S.A. (the Institution which administers Cemig’s Nominal Share Registry System), carrying their personal identification documents, for the necessary updating.

Belo Horizonte, April 9, 2013.

Luiz Henrique Michalick
Acting Chief Finance and Investor Relations Officer