

COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY

CNPJ 17.155.730/0001-64 – NIRE 31300040127

MARKET ANNOUNCEMENT

Aneel approves transfer of control of transmission companies

Complementing its Material Announcement of May 17, 2012, **Cemig** (*Companhia Energética de Minas Gerais*), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, in accordance with CVM Instruction 358 of January 3, 2002, as amended, hereby publicly informs the Brazilian Securities Commission (CVM), the São Paulo Stock, Commodities and Futures Exchange (BM&F Bovespa S.A.) and the market in general, as follows:

On today's date the regulatory authority of the Brazilian electricity industry, Aneel (National Electricity Agency) approved the transfer of stockholding control, to **Transmissora Aliança de Energia Elétrica S.A. (Taesa)**, of the following companies holding electricity transmission concessions:

(1) Transfer of direct stockholding control:

Empresa Catarinense de Transmissão de Energia S.A.	–	ECTE,
Empresa Regional de Transmissão de Energia S.A.	–	ERTE,
Empresa Norte de Transmissão de Energia S.A.	–	ENTE,
Empresa Paraense de Transmissão de Energia S.A.	–	ETEP,
Empresa Amazonense de Transmissão de Energia S.A.	–	EATE and
Empresa Brasileira de Transmissão de Energia S.A.	–	EBTE;

(ii) Transfer of indirect stockholding control (by Cemig and its wholly-owned subsidiary Cemig Geração e Transmissão S.A. – Cemig GT.)

Sistema de Transmissão Catarinense S.A.	–	STC,
Lumitrans – Companhia Transmissora de Energia,		
Empresa Santos Dumont de Energia S.A.	–	ESDE, and
Empresa de Transmissão Serrana	–	ETSE,

Final conclusion of the transfer of the assets (“the Restructuring”) is still subject to consent from the financing banks, including in particular the Brazilian Development Bank (BNDES).

On the date of completion of the Restructuring, Taesa will disburse R\$ 1.732 billion, updated by the CDI rate from December 3, 2011, less dividends and/or Interest on Equity already declared, whether already paid or not.

Belo Horizonte, April 9, 2013.

Luiz Henrique Michalick
Acting Chief Finance and Investor Relations Officer
Companhia Energética de Minas Gerais – Cemig