

COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY
CNPJ: 17.155.730/0001-64

NOTICE TO STOCKHOLDERS

Annual General Meeting decision on dividends

We hereby advise stockholders that the Ordinary and Extraordinary General Meetings of Stockholders, held concurrently on April 30, 2013 decided the following corporate action:

1. DIVIDENDS:

In the amount of R\$ 2,918,107,000, in accordance with Subclause ‘b’ of Paragraph 1 of Article 28 of our by-laws and the Net Profit of R\$ 4,271,685,000 reported for 2012, to be distributed as follows:

- (i) R\$ 1,700,000,000 in the form of Interest on Equity (*Juros sobre o Capital Próprio*) corresponding to
- R\$ 1.993773380 per share,
- as per decision of the Meeting of the Board of Directors of December 20, 2012 and per Subclause ‘b’ of the Notice to Stockholders of December 20, 2012,
 - payable to all holders of shares on December 21, 2012 for shares traded on the São Paulo Stock Exchange (BM&FBovespa S.A.).

Of this amount, R\$ 686,000,000 was paid on March 5, 2013.

- (ii) R\$ 1,218,107,000 in the form of dividends, corresponding to
- R\$ 1.428605477 per share,
- payable to all holders of shares on **April 30, 2013** for shares traded on the São Paulo Stock Exchange (BM&FBovespa S.A.).

The shares will trade ex- Interest on Equity and ex-Dividend on May 1, 2013, the day immediately following the Meeting.

Payments of the dividends will be made in two installments, by June 30 and December 30, 2012, and these dates may be brought forward, in accordance with the availability of cash and at the option of the Executive Board.

2. INCREASE OF SHARE CAPITAL, AND STOCK DIVIDEND:

a) The meeting decided to increase the Company's share capital:

from: R\$ 4,265,091,140.00 (four billion two hundred sixty five million ninety one thousand one hundred forty Reais),
to: R\$ 4,813,361,925.00 (four billion eight hundred thirteen million three hundred sixty one thousand nine hundred twenty five Reais),
through issuance of 109,654,157 (one hundred nine million six hundred fifty four thousand one hundred fifty seven) new shares, each with
par value of R\$ 5.00 (five Reais),
of which 47,927,623 (forty seven million nine hundred twenty seven thousand six hundred twenty three) are nominal common shares,
and 61,726,534 (sixty one million seven hundred twenty six thousand five hundred thirty four) are nominal preferred shares,
through capitalization of
R\$ 548,270,785.00 (five hundred forty eight million two hundred seventy thousand seven hundred eighty five Reais),
from absorption of the portions paid in 2012 as principal, updated to December 1995, in accordance with Clause 5 of the Contract for Assignment of the Outstanding Balance on the Earnings Compensation (CRC) Account,

– with consequent distribution to stockholders of a stock dividend, of

12.854843355%, in new shares, of the same type as those held and each with
par value of R\$ 5.00 (five Reais).

- b) All holders of shares on April 30, 2013, for the shares traded on the São Paulo Stock Exchange (BM&FBovespa S.A.) have the right to the stock bonus. The shares trade ex- the right to the stock bonus on the day immediately following the Meeting (i.e. May 1, 2013).
- c) The shares of the stock bonus will be credited on May 7, 2013 and will not have the right to the dividends proposed for the business year 2012.
- d) In accordance with §1º of Article 25 of Brazilian Federal Revenue Service Normative Instruction 25/2001, the unit cost of acquisition attributed to the stock dividend shares is R\$ 5.00.
- e) In accordance with Normative Instruction 168/91 of the Brazilian Securities Commission (Comissão de Valores Mobiliários – CVM), the amount resulting from the sale, in Reais, of the fractions resulting from calculation of the share bonus will be paid to the holders of those fractions together with the payment of the first installment of the dividend for the business year of 2012.

Stockholders whose shares are not held in custody by the CBLC and whose registration details are not up-to-date should visit any branch of Banco Itaú Unibanco S.A. (the Institution which administers Cemig's Nominal Share Registry System), carrying their personal identification documents, for the necessary updating.

Belo Horizonte, April 30, 2013.

Luiz Fernando Rolla
Chief Finance and Investor Relations Officer