

# COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY

CNPJ 17.155.730/0001-64 – NIRE 31300040127

## MARKET ANNOUNCEMENT

### Answers to CVM/Bovespa inquiries

**Cemig** (*Companhia Energética de Minas Gerais*), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, hereby informs the market, and – in accordance with CVM Instruction 358 of January 3, 2002, as amended – the Brazilian Securities Commission (CVM), and the São Paulo Stock Exchange (BM&F Bovespa S.A.) – as follows:

**CVM Official Letter SEP/GEA–1/Nº200/2013 requests explanations in relation to the following report published in the online edition of *Folha de São Paulo* newspaper on May 25, 2013:**

*“CEMIG PENETRATES RESTRICTIONS TO ACQUIRE DISTRIBUTORS IN RECOVERY PROCEEDINGS”*

*[...] Cemig (Companhia Energética de Minas Gerais) will consolidate its position as Brazil’s largest electricity distributor if the judicial recovery of **Rede Energia** is approved by the creditors in the coming weeks. The case is before the Second Bankruptcy Chamber of the Courts of São Paulo.*

***Folha** newspaper has found out that Cemig is negotiating behind the scenes to acquire two of the principal distributors of Rede Energia, Cemat (of the State of Mato Grosso) and Celtins (of the State of Tocantins). The figures have not been disclosed.*

*The problem is that this secret negotiation violates the exclusivity contract between the present controlling stockholder of **Rede**, entrepreneur Jorge Queiroz Moraes Junior, CPFL and Equatorial Energia. [...]*

### **Cemig replies as follows:**

In relation to the above report, we reaffirm that the Company has evaluated several investment alternatives that could add value to the operation of its present assets. However, there is at present no commitment in relation to the assets referred to that would justify a formal statement to the market.

The market has previously been informed about this situation through our replies to CVM Official Letters CVM/SEP/GEA-1/461/2012 of May 31, 2012; CVM/SEP/GEA-1/479/2012 of June 13, 2012; and CVM/SEP/GEA-1/684/2012 of September 13, 2012.

Cemig reaffirms its commitment to seek investment opportunities that meet the requirements of profitability established by its stockholders and to publish all and any material information when it is confirmed and effective.

Belo Horizonte, May 28, 2013

**Luiz Fernando Rolla**  
**Chief Finance and Investor Relations Officer**