

# COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY  
CNPJ 17.155.730/0001-64

## NOTICE TO STOCKHOLDERS

RE-PRESENTED ON JANUARY 31, 2014

*This Notice to Stockholders was re-presented on January 31, 2014 to rectify the information in item ‘d’, which originally stated that the unit cost attributable to the shares issued in the stock dividend was R\$ 5.00.*

*In the best interpretation now available to the Company, however, the said stock dividend is not among those described in Paragraph 1 of Article 47 of Normative Instruction 1.022/2010 of the Brazilian federal tax authority (Receita Federal do Brasil), since it is a stock dividend arising from capitalization of a capital reserve defined as ‘untaxed’; and as a result the unit acquisition cost attributed to the shares in the stock dividend is in fact R\$ 0.00 (zero Reais).*

*Consequently this present Notice to Stockholders has been re-presented (below), with the original drafting of item ‘d’ now reading as follows:*

**“In the best interpretation available to the Company, in accordance with Paragraph 1 of Article 47 of Normative Instruction 1.022/2010 issued by the Brazilian federal tax authority (Receita Federal do Brasil), the unit acquisition cost attributed to the shares in the stock dividend is R\$ 0.00 (zero Reais), since it is a stock dividend arising from capitalization of a capital reserve with ‘non-taxed’ status.”.**

We hereby advise our stockholders that the Extraordinary General Meeting of Stockholders held on December 26, 2013 made the following decisions relating to stockholdings in the Company:

- **CAPITAL INCREASE AND STOCK DIVIDEND:**

(a) Increase in the Company’s registered share capital

|   |     |                   |   |
|---|-----|-------------------|---|
| from  | R\$ | 4,813,361,925.00  | (four billion eight hundred thirteen million three hundred sixty one thousand nine hundred twenty five Reais) |
| to  | R\$ | 6,294,208,270.00, | (six billion two hundred ninety four million two hundred eight thousand two hundred seventy Reais)            |
| with issuance of  |     | 296,169,269       | (two hundred ninety six million one hundred sixty nine thousand two hundred sixty nine)                       |
| new nominal preferred shares, each with nominal unit value of R\$ 5.00 (five Reais) |     |                   |   |

by capitalization of R\$ 1,480,846,345.00 (one billion four hundred eighty million eight hundred forty six thousand three hundred forty five Reais)

from the Capital Reserve account,  
with consequent distribution,

to holders of the shares comprising the registered share capital of R\$ 4,813,361,925.00 (four billion eight hundred thirteen million three hundred sixty one thousand nine hundred twenty five Reais)

of a stock dividend of 30.765323033%, in new nominal, preferred shares,  
each with nominal value of R\$ 5.00;

(b) For shares traded on the BM&FBovespa S.A. (the São Paulo Stock, Commodities and Futures Exchange), the stockholders entitled to this benefit will be those who are holders of shares on **December 26, 2013**. The shares will trade ‘ex-’ this benefit on December 27, 2012.

(c) The shares arising from the stock dividend will be credited on January 3, 2014.

(d) In the best interpretation available to the Company, in accordance with Paragraph 1 of Article 47 of Normative Instruction 1.022/2010 issued by the Brazilian federal tax authority (*Receita Federal do Brasil*), the unit acquisition cost attributed to the shares in the stock dividend is **R\$ 0.00 (zero Reais)**, since it is a stock dividend arising from capitalization of a capital reserve with ‘non-taxed’ status.

(e) In accordance with Normative Instruction 168/91 of the Brazilian Securities Commission (*Comissão de Valores Mobiliários – CVM*), the amount resulting from the sale, in Reais, of the fractions resulting from calculation of the share bonus will be paid to the holders of those fractions together with the payment of the first installment of the dividend for the business year of 2013.

Stockholders whose shares are not held in custody by the CBLC and whose registration details are not up-to-date should visit any branch of Banco Itaú Unibanco S.A. (the Institution which administers Cemig’s Nominal Share Registry System), carrying their personal identification documents, for the necessary updating.

Belo Horizonte, December 26, 2013

**Luiz Henrique Michalick**  
**Acting Chief Finance and Investor Relations Officer**