

COMPANHIA ENERGÉTICA DE MINAS GERAIS - CEMIG

PUBLICLY HELD COMPANY

INCOME TAX REGISTRATION 17.155.730/0001-64

NOTICE TO SHAREHOLDERS

The shareholders of CEMIG are hereby notified that a payment of interest on capital in the amount of R\$187,000,000 was approved in the Annual and Extraordinary General Meetings held concurrently on April 30th, 2001. This payment will be made on September 28th, 2001 to all shareholders listed in the Nominative Shares Registration Book as of April 14th, 2000 (R\$90,000,000) and June, 29th 2000 (R\$97,000,000).

Belo Horizonte, September 21st, 2001.

Cristiano Corrêa de Barros
Investor Relations Officer