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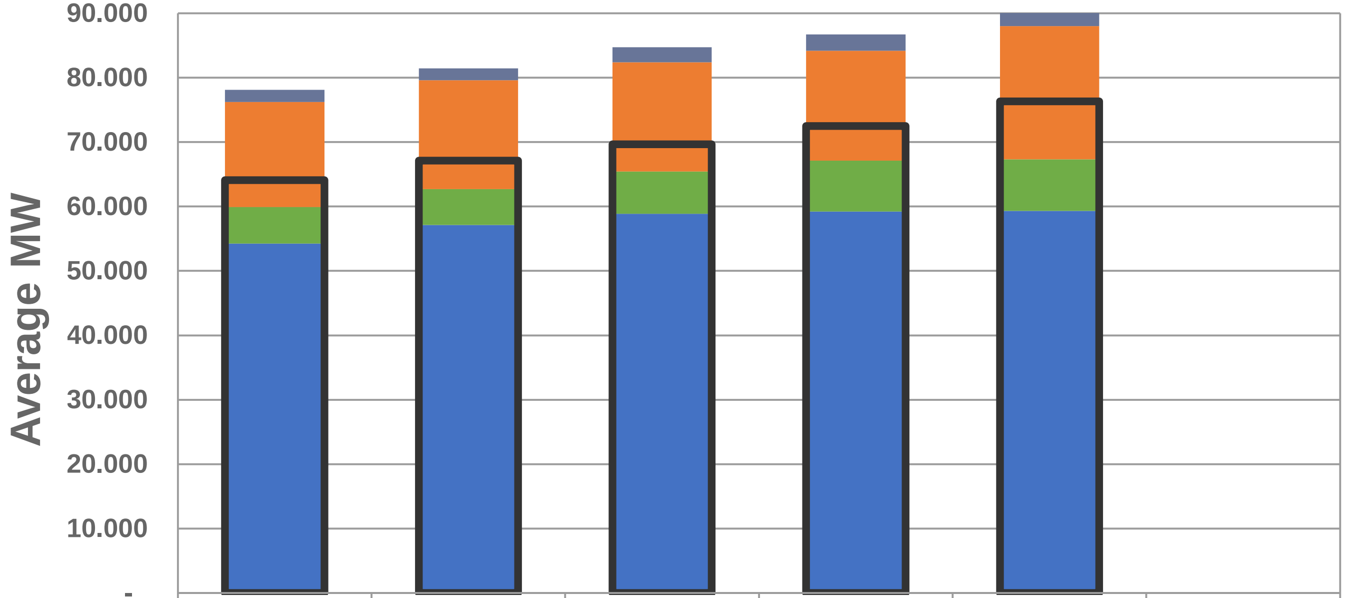
Annual Meeting with Capital Markets

Supply and demand balance Cemig GT and the Grid

Executive responsible: Marcus Vinícius de Castro Lobato

Brazilian National Grid: projections, 2016-20 – at May 2016

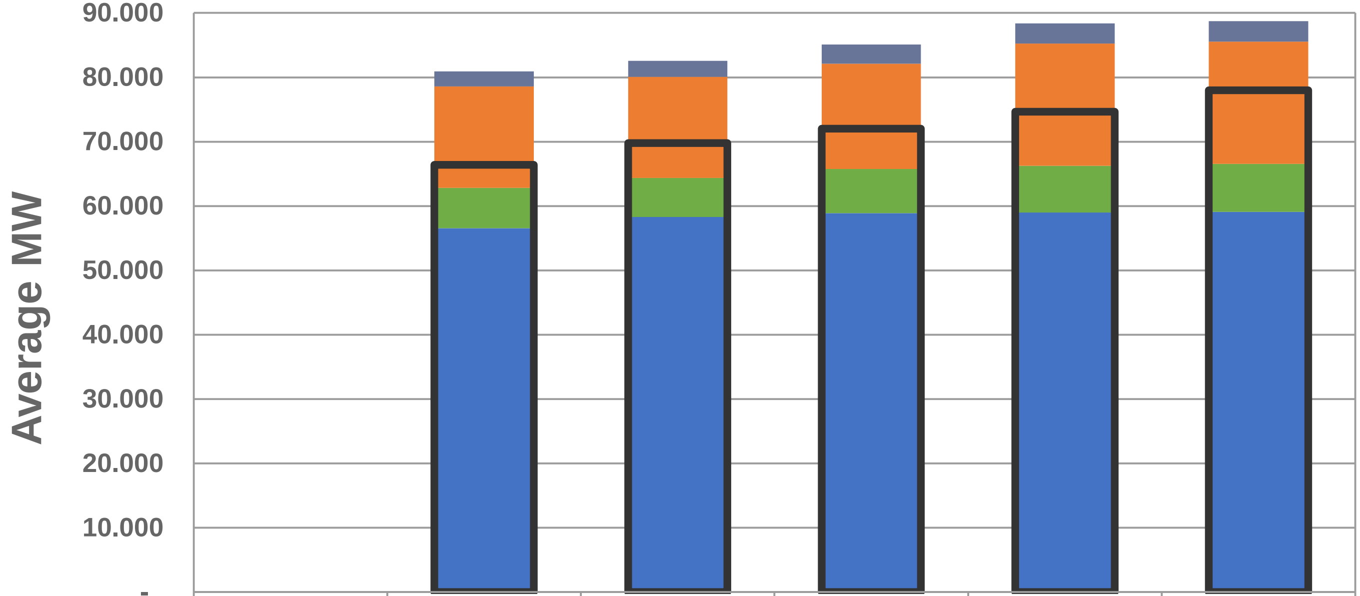


	2016	2017	2018	2019	2020
Surplus %	18,9%	18,6%	18,3%	16,2%	15,3%
Surplus	12.137	12.504	12.744	11.708	11.695
Reserve	1.911	1.819	2.356	2.550	2.642
Thermal	16.333	16.900	16.923	17.062	20.726
Wind / Bio	5.635	5.582	6.587	7.912	7.968
Hydro	54.260	57.132	58.875	59.222	59.338
Market	64.091	67.110	69.641	72.487	76.337

Source: **PMO (Monthly Operation Program), May 2016** (1st four-month review, 2016).

Analysis by Cemig assuming GDP growth of 1.36% p.a. in 2016-2020.
In the first year, the information corresponds to the period May to December.

Brazilian National Grid: projections, 2017-21 – May 2017

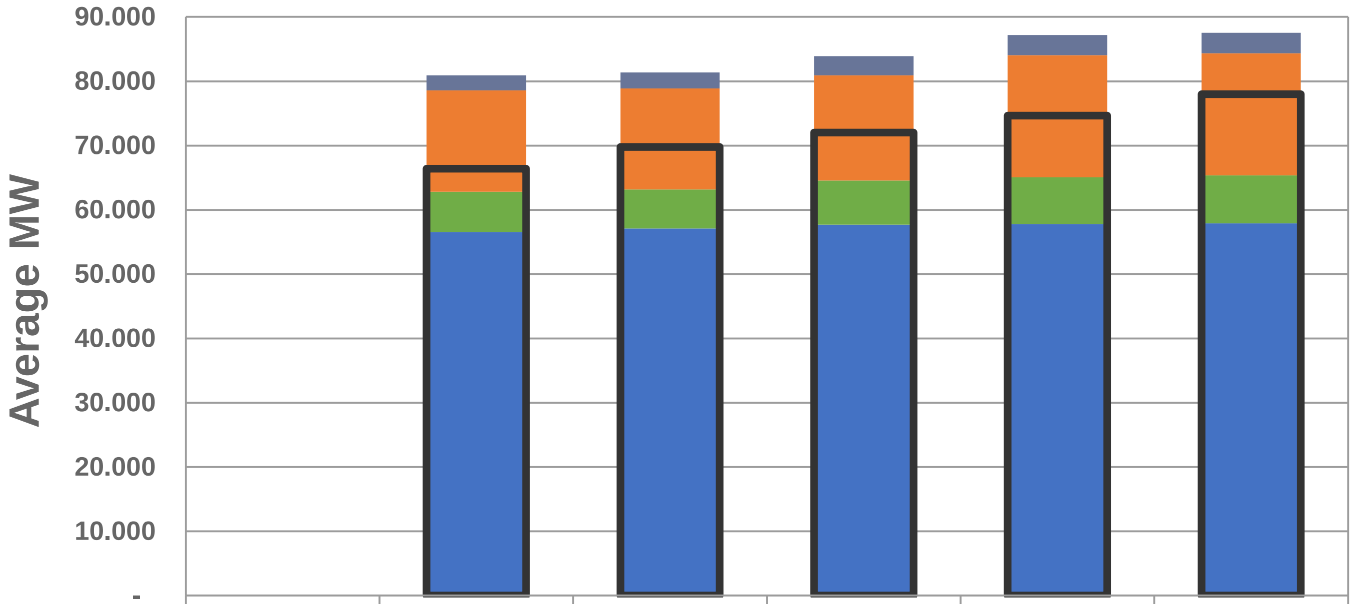


	2017	2018	2019	2020	2021
Surplus %	18,4%	14,8%	14,0%	14,2%	9,7%
Surplus	12.208	10.324	10.071	10.592	7.583
Reserve	2.293	2.483	3.012	3.152	3.157
Thermal	15.776	15.711	16.344	18.992	19.010
Wind / Bio	6.288	6.077	6.876	7.244	7.463
Hydro	56.541	58.304	58.870	58.998	59.087
Market	66.397	69.767	72.019	74.643	77.978

Source: **PMO (Monthly Operation Program), May 2017,** after first four-month review of 2017.

Assuming GDP growth of 2.0% in 2016-2021.

Brazilian National Grid: projections, 2017-21 – May 2017



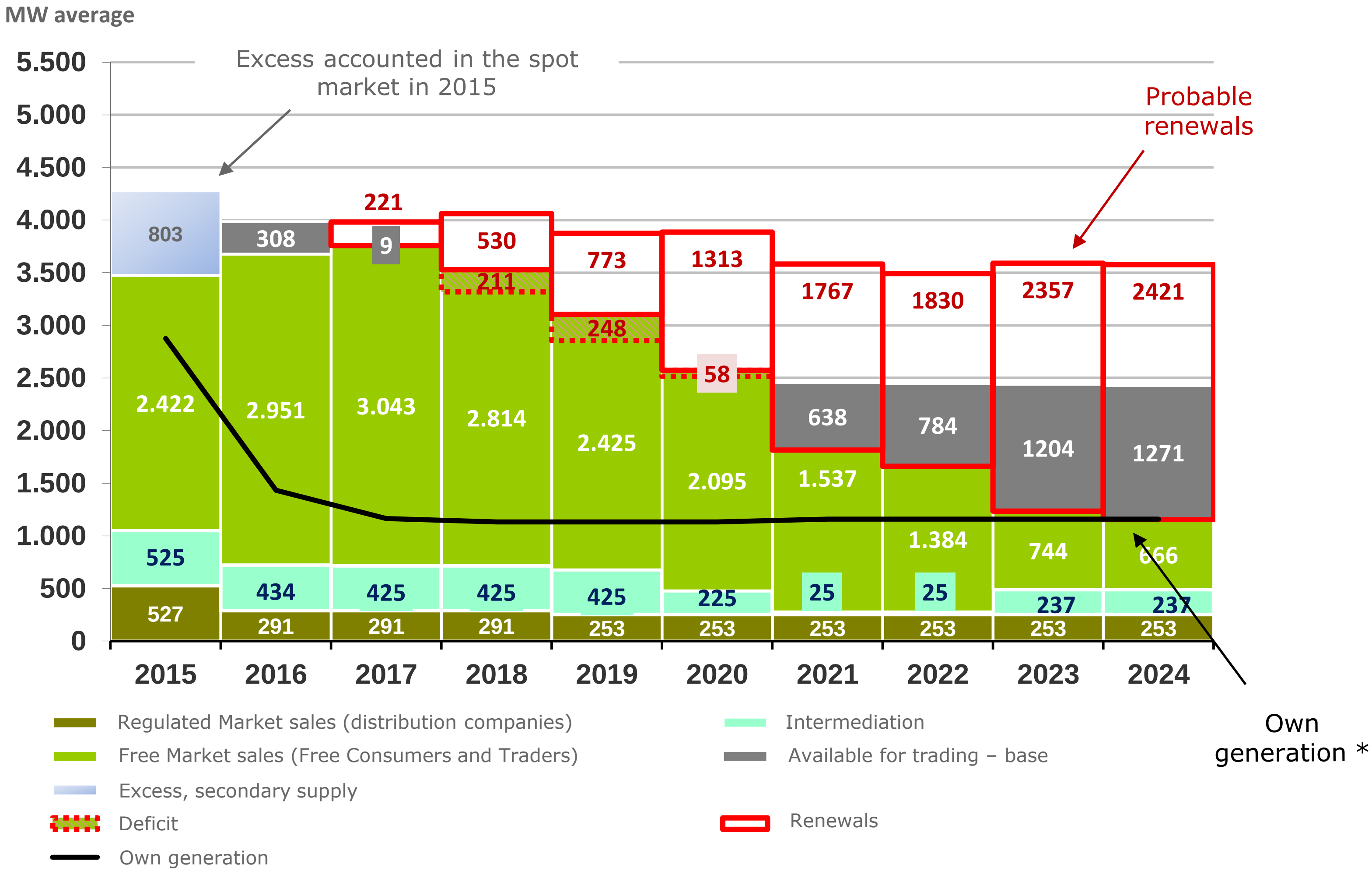
	2017	2018	2019	2020	2021
Surplus %	18,4%	13,1%	12,3%	12,6%	8,2%
Surplus	12.208	9.132	8.879	9.400	6.390
Reserve	2.293	2.483	3.012	3.152	3.157
Thermal	15.776	15.711	16.344	18.992	19.010
Wind / Bio	6.288	6.077	6.876	7.244	7.463
Hydro	56.541	57.112	57.678	57.806	57.895
Market	66.397	69.767	72.019	74.643	77.978

Source: **PMO (Monthly Operation Program), May 2017,** after first four-month review of 2017.

Assuming GDP growth of 2.0% in 2016-2021.

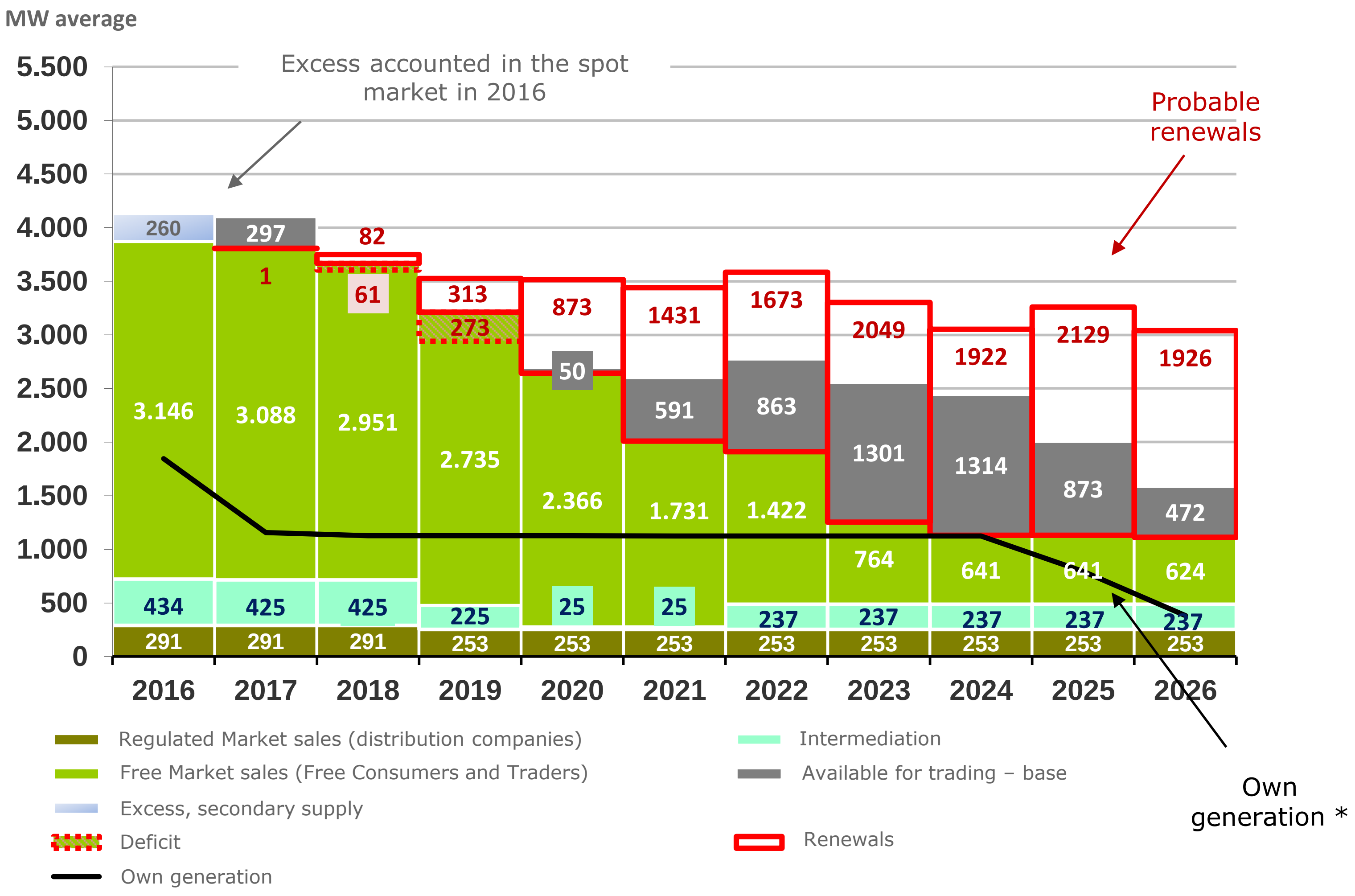
Cemig GT: Supply and demand

Figures presented at 21st Apimec Meeting, May 24, 2016



(*) Assumes exclusion of the hydroelectric plants, which first or second concession periods expire in coming years; and availability to Free Market of supply from SPCs of Cemig GT.

Cemig GT: Supply and demand



(*) Assumes exclusion of the hydroelectric plants, which first or second concession periods expire in coming years; and availability to Free Market of supply from SPCs of Cemig GT.

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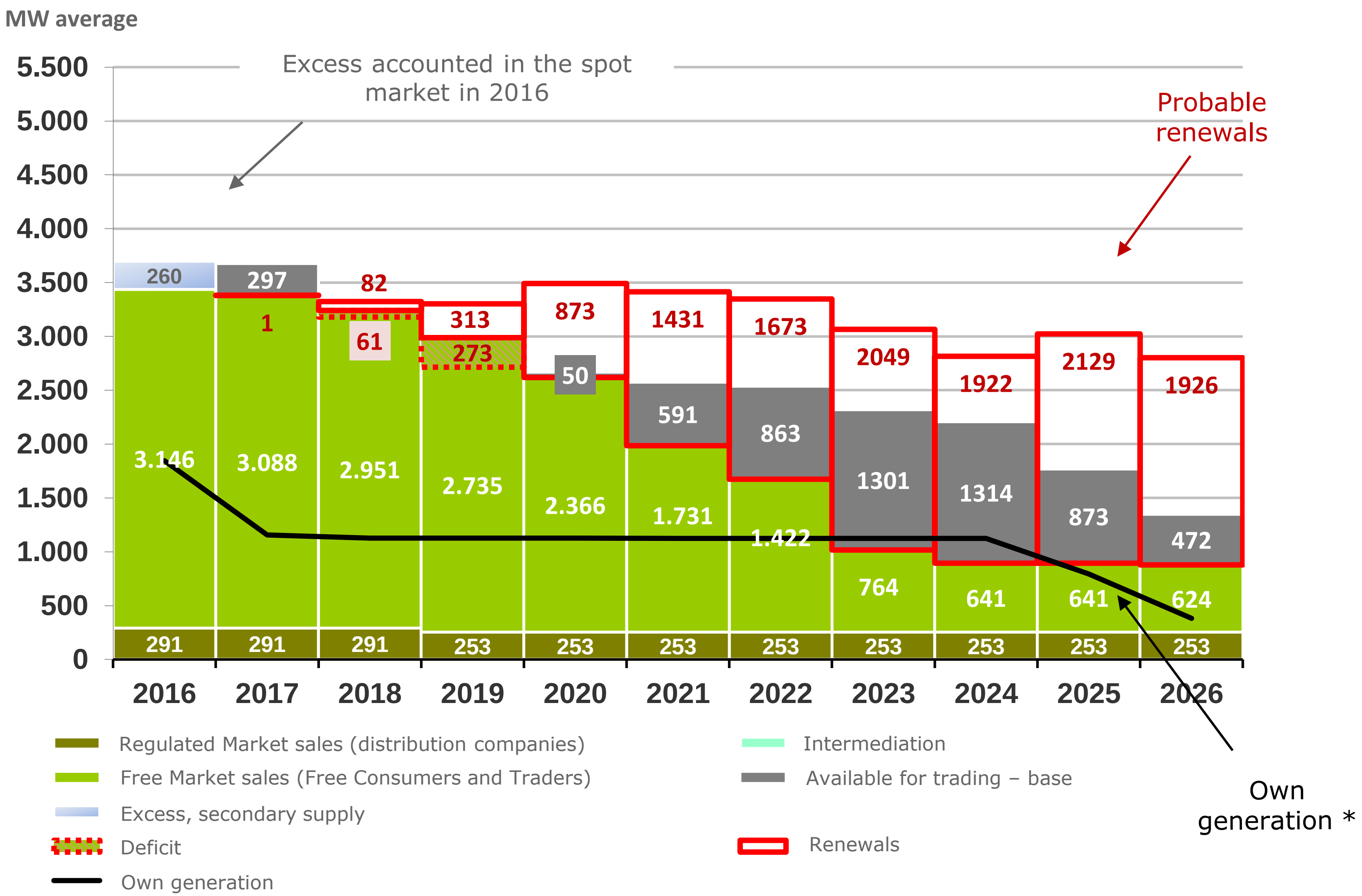
Cemig GT: Supply and demand



(*) Assumes exclusion of the hydroelectric plants, which first or second concession periods expire in coming years; availability to Free Market of supply from SPCs of Cemig GT,; and **non-inclusion of intermediation in the sales portfolio of Cemig GT.**

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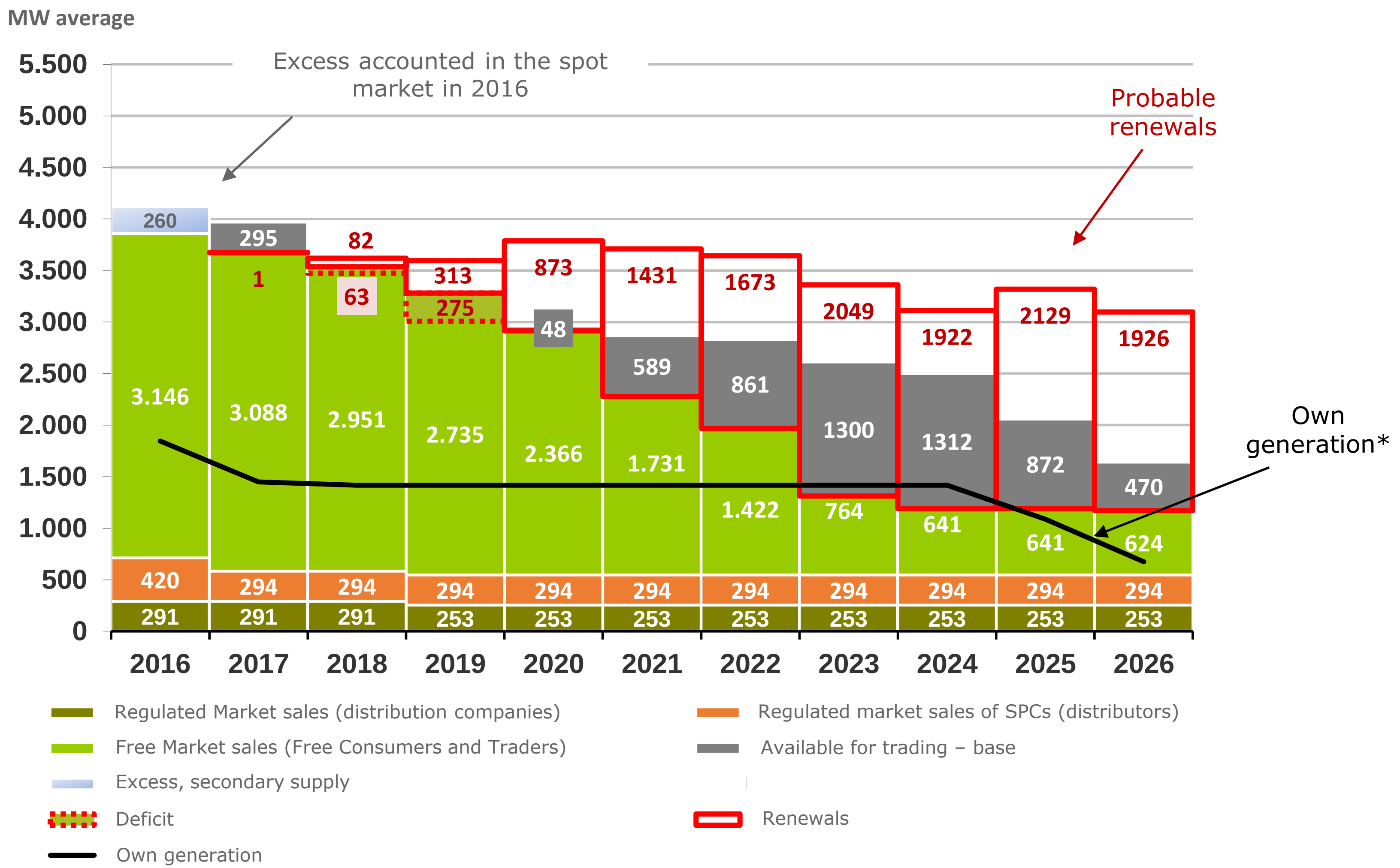
Cemig GT: Supply and demand



(*) Assumes exclusion of the hydroelectric plants, which first or second concession periods expire in coming years; non-inclusion of intermediation in the sales portfolio of Cemig GT; and **100% availability of the supply from the SPCs of Cemig GT.**

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Cemig GT: Supply and demand

	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026
Own generation	1,047	1,013	1,013	1,013	1,012	1,010	1,010	1,010	675	256
Supply from the SPCs	418	418	418	418	418	418	418	418	418	418
Purchased	2,501	2,022	1,562	1,514	1,426	1,390	1,171	1,061	955	955
Total supply	**3,966**	**3,453**	**2,993**	**2,944**	**2,856**	**2,818**	**2,599**	**2,488**	**2,048**	**1,629**
Sales: Free Market	3,088	2,951	2,735	2,366	1,731	1,422	764	641	641	624
Sales: Regulated Market	585	585	547	547	547	547	547	547	547	547
Total demand:	**3,673**	**3,536**	**3,282**	**2,913**	**2,278**	**1,969**	**1,311**	**1,188**	**1,188**	**1,171**
Balance available	**295**	**-63**	**-275**	**48**	**589**	**861**	**1,300**	**1,312**	**872**	**470**

Position on May 16, 2017

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