

# COMPANHIA ENERGÉTICA DE MINAS GERAIS - CEMIG

LISTED COMPANY – CNPJ 17.155.730/0001-64

## NOTICE TO STOCKHOLDERS

### Final figures for R\$ 1.2bn capital increase

Further to the Notice to Stockholders published on December 13, 2017, **Cemig** (*Companhia Energética De Minas Gerais*) **hereby informs** its stockholders and the market **as follows**:

The period for subscription in the second (and last) apportionment of shares not subscribed in the Preference Period of the capital increase approved by the EGM of October 26, 2017 ended on December 28, 2017.

The funds raised by this capital increase, now held by Cemig in cash, total R\$ 1.2 billion.

The following numbers of shares were subscribed in the phases of the capital increase:

Numbers of shares		Subscribed in:			Balance of shares not subscribed
		Preference period	1 <sup>st</sup> subsequent apportionment period	2 <sup>nd</sup> subsequent apportionment period	
Type	Proposed				
ON	66,849,505	50,106,730	2,954,905	658,191	13,129,679
PN	133,061,442	118,949,754	11,004,208	1,291,730	1,815,750
<b>Total</b>	<b>199,910,947</b>	<b>169,056,484</b>	<b>13,959,113</b>	<b>1,949,921</b>	<b>14,945,429</b>

Cemig will report opportunely on the next phase in completion of this corporate event.

Belo Horizonte, January 8, 2018

**Adézio de Almeida Lima**  
**Chief Finance and Investor Relations Officer**