

## CEMIG CRC FIDC INVESTMENT FUND

### (CEMIG – FUNDO DE INVESTIMENTO EM DIREITOS CREDITÓRIOS CONTA CRC)

CNPJ/MF No. 07.804.655/0001-61

*Issuer*



Announcement of closing of public distribution of Senior Units

*This announcement is for information purposes only, and is not an offer for sale of Units.*

**BANCO ITAÚ BBA S.A.**, a financial institution with head office at Praça Alfredo Egydio de Souza Aranha 100, Torre Itaúsa, São Paulo, São Paulo State, registered in the CNPJ/MF under No. 17.298.092/0001-30 (“the Lead Manager”) and **BANCO BRADESCO S.A.**, a financial institution with head office at the “Cidade de Deus” Administrative Center, Vila Yara, Osasco, São Paulo State, registered in the CNPJ/MF under No. 60.746.948/0001-12 (herein, “Joint Manager”)(when referred to jointly, “the Offering Managers”), hereby inform the public of the distribution of the totality of the 900,000,000 (nine hundred million) Senior Units (“the Senior Units” or “the Senior Unit”), issued by **CEMIG – FUNDO DE INVESTIMENTO EM DIREITOS CREDITÓRIOS CONTA CRC** (“the Fund”), administered by **INTRAG Distribuidora de Títulos e Valores Mobiliários Ltda.**, a limited company operating as a financial institution, with head office at Praça Alfredo Egydio de Souza Aranha 100, Torre Itaúsa, São Paulo, São Paulo State, registered in the CNPJ/MF under No. 62.418.140/0001-31 (“the Administrator”). The Senior Units were the subject of a public distribution decided by the Administrator on January 18, 2006 and registered with the Brazilian Securities Commission (CVM – *Comissão de Valores Mobiliários*) on January 20, 2006 in accordance with the terms of CVM Instruction 356/2001, as amended by CVM Instruction 393/2003, and other applicable law and regulations.

The Offering closed on January 27, 2006. The unit value of issue of the Senior Units placed under the Offering was R\$ 1.00 (one real) per Senior Unit, making up a total amount of:

**R\$ 900,000,000.00**

The Senior Units’ ISIN Code: BRFCMGCTF005

Risk rating of the Senior Units by Fitch Ratings: A- (bra)

The table below summarizes the placement of the Senior Units:

| Type of qualified investor | Number of investors | Number of Senior Units subscribed and paid in |
|----------------------------|---------------------|-----------------------------------------------|
| The Offering Managers      | 1                   | 700.000.000                                   |
| Investment Funds           | 2                   | 200.000.000                                   |
| <b>Total</b>               | <b>3</b>            | <b>900,000,000</b>                            |

Registry of Public Distribution of Senior Units No. CVM/SRE/RFD/2006/004 on January 20, 2006

**Issuer:**

**Companhia Energética de Minas Gerais – CEMIG** - Avenida Barbacena, 1.200 Belo Horizonte, MG, [www.cemig.com.br](http://www.cemig.com.br)

**Lead Manager**

**Banco Itaú BBA S.A** – Avenida Brigadeiro Faria Lima, nº 3.400, 5º andar, São Paulo, SP, [www.itaubba.com.br](http://www.itaubba.com.br)

**Joint Manager**

**Banco Bradesco S.A.** - Avenida Paulista, n.º 1450 – 3º andar, São Paulo, SP - [www.shopinvest.com.br](http://www.shopinvest.com.br)

**Administrator:**

**INTRAG Distribuidora de Títulos e Valores Mobiliários Ltda.** - Praça Alfredo Egydio de Souza Aranha, n.º 100, Torre Itaúsa - São Paulo – SP

**Custodian and Recording Agent**

**Banco Itaú S.A.** - Praça Alfredo Egydio de Souza Aranha, 100, Torre Itausa, São Paulo, SP

Lead Manager

Joint Manager

Administrator

