

# COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY – CNPJ 17.155.730/0001-64 – NIRE 31300040127

## MATERIAL ANNOUNCEMENT

### Renova: Board agrees reprofiling of debt

In accordance with CVM Instruction 358 of Jan. 3, 2002 as amended, **Cemig** (listed and traded in São Paulo, New York and Madrid), **hereby reports** to the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (B3) and the market **as follows**:

Today Cemig's affiliated company **Renova Energia S.A.** ('**Renova**') published the following Material Announcement:

*“Renova Energia S.A. (RNEW11) ('Renova'), in accordance with CVM Instruction 358/2002 as amended, hereby informs its stockholders and the market in general as follows:*

*Renova's Board of Directors has agreed the following transactions for its debt:*

- 1. Reprofiling of debts with related parties: R\$ 768 million owed to Cemig GT and R\$ 253 million owed to Light Comercializadora de Energia S.A. ('LightCom') (in March 2019 Reais), through the following instruments, in proportion to the debtor balances:*
  - a. Securities issued by Renova in the amount of approximately R\$ 298 million, in March 2019 Reais, with maturity at 6 years, grace period of one year and interest at 155% of the CDI rate, with guarantees in the form of both assets and sureties.*
  - b. Securities issued by Renova of approximately R\$ 723 million, in March 2019 Reais, with maturity at 6 years, payment bullet and interest at 155% of the CDI rate, with asset guarantee.*
- 2. Reprofiling of the debts to Citibank and BTG Pactual, of approximately R\$ 176 million and R\$ 179 million respectively, through the following instruments.*
  - a. Citibank: Securities issued by Renova of approximately R\$ 176 million, in March 2019 Reais, with maturity at 6 years, grace period of one year and interest at 155% of the CDI rate, with asset guarantee.*
  - b. BTG: Securities issued by Renova of approximately R\$ 179 million, in March 2019 Reais, with maturity at 6 years, grace period of one year, and interest at 155% of the CDI rate, with asset guarantee.*

*These transactions are still subject to satisfactory negotiation of the definitive documents between the parties involved.*

*Renova reiterates its commitment to keeping stockholders and the market in general fully and timely informed in accordance with the applicable legislation. ”*

Belo Horizonte, March 21, 2019

Maurício Fernandes Leonardo Júnior  
Chief Finance and Investor Relations Officer, Cemig