

COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY – CNPJ 17.155.730/0001-64 – NIRE 31300040127

MATERIAL ANNOUNCEMENT

LIGHT – Announces R\$2bn primary and secondary offering

Cemig (Companhia Energética de Minas Gerais, listed and traded in São Paulo, New York and Madrid), in accordance with CVM Instruction 358 of Jan. 3, 2002 as amended, **hereby reports** to the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (B3) and the market **as follows**:

Cemig's affiliated company **LIGHT S.A.** ('LIGHT') has yesterday published (as amended today) the following Material Announcement:

"LIGHT S.A. (B3 Ticker: LIGT3) ("**LIGHT**" or the "**Company**"), pursuant to Section 157, §4° of Law No. 6,404, dated December 15, 1976, as amended, and the Brazilian Securities and Exchange Commission (Comissão de Valores Mobiliários) ("**CVM**") Rule No. 358, dated January 3, 2002, as amended, hereby informs its shareholders and the market in general that the members of the Board of Directors of the Company at a meeting held on July 1, 2019, approved a primary and secondary offering in accordance with CVM Rule 476 of 111,111,111 common shares issued by the Company (the "**Shares**"), which will consist of (i) 100,000,000 newly issued common shares of the Company (the "**Primary Offering**") and (ii) 11,111,111 common shares of the Company to be offered and sold by Companhia Energética de Minas Gerais (the "**Selling Shareholder**") (the "**Secondary Offering**," and together with the Primary Offering, the "**Restricted Offering**"), in accordance with CVM Rule No. 476, dated January 16, 2009, as amended, to be offered to no more than 75 professional investors in Brazil, to qualified institutional buyers (as defined under Rule 144A of the United States Securities Act of 1933, as amended ("**Securities Act**") and elsewhere to institutional and other investors that are not U.S. persons (as defined in Regulation S of the Securities Act). The total number of Shares proposed to be offered may be upsized by up to 20% of the total number of Shares initially offered, or up to 22,222,222 Shares, at the offering price (the "**Additional Shares**").

The Restricted Offering Pricing is expected to occur on July 11, 2019. The beginning of trading of the Shares on the São Paulo Stock Exchange (B3 S.A. – Brasil, Bolsa, Balcão) is expected to occur on the second business day after the disclosure of the price per Share, and the settlement of the Offering is expected to occur on the third business day after the disclosure of the price per Share.

The Restricted Offering of the Shares of the Company has not been and will not be registered under the Securities Act, or any other U.S. federal and state securities laws, and the Shares may not be offered, sold, pledged or otherwise transferred in the United States or to U.S. investors, unless they are registered, or exempt from, or not subject to, registration under the Securities Act.

In order to comply with CVM regulations and to ensure the participation of current shareholders in the Restricted Offering, a priority right will be given to existing shareholders of the Company to subscribe for up to all of the Primary Offering Shares to be placed through the Restricted Offering pro rata to their shareholdings in the Company's capital ("Priority Offering**"). Therefore, all of the Primary Offering Shares to be offered in the Restricted Offering (excluding the Additional Shares) will be offered to existing shareholders first pursuant to the Priority Offering (who may exercise their rights from (and including) from July 2 up to (and including) July 8, 2019). **The Priority Offering of Shares occurring in Brazil concurrently with the Restricted Offering has not been and will not be registered under the Securities Act or under any U.S. state securities laws. Accordingly, the Priority Offering is only available to investors in the United States or to U.S. persons in reliance on exemptions from registration provided under the Securities Act.****

This material fact notice is disclosed for informative purpose only and shall not, in any circumstances, be construed as an investment recommendation. This material fact notice does not constitute an offer to sell or the solicitation of an offer to buy the Company's securities, including the Shares, and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of that jurisdiction.

If you would like to receive a free translation of the full Portuguese-language fato relevante and are able to certify that you are a "qualified institutional buyer" (as defined in the Securities Act) to the reasonable satisfaction of the Company, please contact the Company's Investors Relations Department at Avenida Marechal Floriano, n° 168, parte, 2° andar, Corredor A, CEP 20080-002, City of Rio de Janeiro, State of Rio de Janeiro, Brazil, or access the Company's website at www.ri.light.com.br.

Rio de Janeiro, July 1, 2019.

LIGHT S.A.

Ana Marta Horta Veloso

Chief Executive Officer and Chief Business Development and Investor Relations Officer”

In addition, Cemig informs that it approved at the meeting of the Board of Directors, yesterday, non-exercise and, consequently, a waiver of the right of priority, relative to the Primary Offering.

This transaction is in the context of the execution of the Cemig Disinvestment Program, as widely publicized.

Cemig reiterates its commitment to keeping stockholders and the market in general duly informed in accordance with the applicable legislation.

Belo Horizonte, July 2, 2019

Maurício Fernandes Leonardo Júnior
Chief Finance and Investor Relations Officer