

COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY
CNPJ 17.155.730/0001-64
NIRE 31300040127

MATERIAL ANNOUNCEMENT

Investment in Gás Brasileiro Distribuidora S.A (GBD)

COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG, a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, in accordance with CVM Instruction 358 of January 3, 2002, as amended, hereby publicly informs the Brazilian Securities Commission (CVM), the São Paulo Stock, Commodities and Futures Exchange (BM&F Bovespa S.A.) and the market in general, as follows:

On today's date, **Cemig signed an Investment Agreement** with **Petrobras** (Petróleo Brasileiro S.A.) and **Gás Brasileiro Distribuidora S.A (“GBD”)**, undertaking to subscribe and pay-in common shares in **GBD** representing **40% of its total share capital**, after the prior conditions have been met.

Cemig will keep its stockholders and the market opportunely and properly informed on the progress of this negotiation.

Belo Horizonte, February 8, 2012.

Luiz Fernando Rolla
Chief Finance and Investor Relations Officer