

COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY
CNPJ 17.155.730/0001-64

NOTICE TO STOCKHOLDERS

Dividends, capital increase and stock dividend

We hereby advise stockholders that the Ordinary and Extraordinary General Meetings of Stockholders held on April 27, 2012 decided the following corporate action:

1. DIVIDENDS

In accordance with sub-item “b” of the sole sub-paragraph of Clause 28 of the by-laws, **the Company will pay dividends of R\$ 1,294,041,000**, corresponding to **R\$ 1.897076838 per share** of the share capital before the capital increase reported below, distributed as a result of the net profit of R\$ 2,415,450,000 for the year 2011.

Stockholders whose names were on the Company's Nominal Share Registry on April 27, 2012 have the right to this payment. The shares will trade ex-dividend on and after April 30, 2012.

2. INCREASE OF REGISTERED SHARE CAPITAL, AND STOCK DIVIDEND

The meeting decided to increase the registered Share Capital of the Company:

– from	R\$ 3,412,072,910.00	(three billion four hundred twelve million seventy two thousand nine hundred ten Reais)
to	R\$ 4,265,091,140.00	(four billion two hundred sixty five million ninety one thousand one hundred forty Reais)
with issuance of	170,603,646	(one hundred seventy million, six hundred and three thousand, six hundred forty six) new shares, each with par value of R\$ 5.00 (five Reais),
of which	74,567,417	(seventy four million five hundred sixty seven thousand four hundred and seventeen) are nominal common shares,
and	96,036,229	(ninety six million thirty six thousand two hundred twenty nine) are nominal preferred shares,
through capitalization of	R\$ 853,018,230.00	(eight hundred fifty three million eighteen thousand two hundred thirty Reais),
of which	R\$ 821,527,465.32	(eight hundred twenty one million five hundred twenty seven thousand four hundred sixty five Reais and thirty two centavos) from the Retained Earnings Reserve, and
	R\$ 31,490,764.68	(thirty one million four hundred ninety thousand seven hundred sixty four Reais and sixty eight centavos)

from incorporation of portions 13 to 16, paid as principal, under Clause 5 of the “CRC Contract” (the Contract for Assignment of the Remaining Balance Receivable on the Results Compensation Account (“the CRC Account”))

– with consequent **distribution to stockholders of a stock dividend** of

25.000000073%, in new shares, of the same type as those held and each with nominal value of R\$ 5.00.

All stockholders whose names are on the Company’s Nominal Share Registry on April 27, 2012 are entitled to this benefit.

The shares trade “ex-” the right to this stock dividend on and after April 30, 2012.

In accordance with §1 of Article 25 of Brazilian Federal Revenue Service Normative Instruction 25/2001, the unit cost of acquisition attributed to the stock dividend shares is R\$ 5.00.

In accordance with Normative Instruction 168/91 of the Brazilian Securities Commission (*Comissão de Valores Mobiliários – CVM*), the amount resulting from the sale, in Reais, of the fractions resulting from calculation of the share bonus will be paid to the holders of those fractions together with the payment of the first installment of the dividend for the business year of 2011.

We remind stockholders of the importance of keeping their client registry information up-to-date, since proceeds can be paid only to stockholders who have this information up-to-date, or have a current account, at any bank, registered with Bradesco S.A. (the Institution which administers Cemig’s Nominal Share Registry System). Stockholders wishing to make such registry should visit any branch of that bank, carrying their personal identification documents.

Belo Horizonte, April 27, 2012

Luiz Fernando Rolla
Chief Finance and Investor Relations Officer