

COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY
CNPJ 17155.730/0001-64
NIRE 31300040127

MARKET ANNOUNCEMENT

Reply to CVM Inquiry CVM/SEP/GEA-1 N°. 479/2012

Question asked by the CVM

The CVM requests further information in relation to the news report published by the newspaper medium *Valor Online*, under the headline “Options for the Rede group”, in which the following statements are made:

“The government is considering dividing up the operations of the Rede Energia group in the distribution sector as one of the options for resolving its difficulties, especially those of Celpa, in Pará, which is in judicial recovery proceedings, according to Reuters. According to sources, one of the proposals is to transfer Celpa to Equatorial Energia, owner of Cemar, of Maranhão. The operations in Mato Grosso and the South of Minas Gerais would then be taken over by Cemig.”

On the subject, **we hereby order** you to state whether the statements are true, and if the truth is confirmed, explain the reasons why you believe this was not a material fact.

This statement should include a reference to this formal letter of request and should be posted on the IPE System, in the Market Notices section, in the subsection *Answers to CVM and Bovespa Inquiries*.

We would remind you that under §1 of Article 3 of CVM Instruction 358/02, “the Investor Relations Director should made enquiries of persons with access to material events and information to ascertain whether there is any information that has not been adequately disclosed to the market”.

Reply by CEMIG

Dear Sirs:

In response to your request, made in Official Letter CVM/SEP/GEA-1/N°479/2012, of June 13, 2012, in relation to the news report referred to, we inform you that the Company is not aware of any study by the government to divide up the operations of the Rede Energia group in the distribution sector, as referred to in the above-mentioned article.

Belo Horizonte, June 15, 2012

Arlindo Porto Neto
Acting Chief Finance and Investor Relations Officer