

COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY

CNPJ 17155.730/0001-64 – NIRE 31300040127

MARKET ANNOUNCEMENT

Primary offering of units in Taesa

By this announcement Cemig (*Companhia Energética de Minas Gerais*), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, in accordance with CVM Instruction 358 of January 3, 2002, as amended, **publicly informs** the Brazilian Securities Commission (CVM), the São Paulo Stock, Commodities and Futures Exchange (BM&F Bovespa S.A.) and the market in general, as follows:

On July 3, 2012, **Transmissora Aliança de Energia Elétrica S.A. (“Taesa”)**, an affiliated company of Cemig, filed a Market Notice stating that on June 12, 2012 it lodged an application to the CVM for registry of a primary offering for public distribution (“**the Offering**”) of, initially, **20,000,000** (twenty million) Certificates of Deposit of Shares – “**Units**” – each Unit representing one common share and two preferred shares in **Taesa** (all being unencumbered nominal book-entry shares without par value).

More details on the Offering are in the *Market Notice* and the *Preliminary Prospectus* available on the websites of:

and/or **Taesa** (www.taesa.com.br > *Investor relations*)
the **CVM** (<http://www.cvm.gov.br/>).

This Market Announcement is for information purposes only, in the terms of the current legislation, and should not be considered as an announcement of an offer of the Units.

Cemig will keep its stockholders and the market opportunely and appropriately informed on the progress of this matter.

Belo Horizonte, July 6, 2012.

Luiz Fernando Rolla
Chief Finance and Investor Relations Officer