

# COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY

CNPJ: 17.155.730/0001-64 – NIRE: 31300040127

## MARKET ANNOUNCEMENT

### Comments on interest in assets of *Grupo Rede*

**Cemig** (*Companhia Energética de Minas Gerais*), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, in accordance with CVM Instruction 358 of January 3, 2002, as amended, **hereby publicly informs** the Brazilian Securities Commission (CVM), the São Paulo Stock, Commodities and Futures Exchange (BM&F Bovespa S.A.) and **the market in general**, as follows:

On September 27 and 28 the online media *Estadão Online* and *Reuters Brasil* published the following reports under the respective headlines “*Cemig: We are interested in acquiring assets of Grupo Rede*” and “*Cemig is interested in companies of the Rede Energia Group*”:

“*Brasília, September 27, 2012 – Djalma Moraes, CEO of the Minas Gerais electricity distributor Cemig, has just said that his company is interested in acquiring assets of the Rede Energia Group. Arriving at the Mining and Energy Ministry for a meeting with Minister Edison Lobão, Moraes said that Cemig is closely monitoring the situation of the eight distributors of the Rede Group that are under intervention by the Brazilian National Electricity Agency, Aneel.*”

He said: “The Equatorial Group has already acquired Celpa, of the state of Pará, and we have come to state our interest in the restructuring of the Rede Group, in any assets that may come to be put on the market, depending on whatever conditions Aneel may determine”.

– **and:**

“Cemig CEO Djalma Bastos de Moraes said Thursday that Cemig has interest in the companies of *Grupo Rede Energia* that are under government intervention. He did not say in which assets the company’s interest is greatest.”

In relation to the media reports on our interest in acquisition of assets of the *Rede* Group, and as stated in our public replies to the following Official Letters –

CVM/SEP/GEA-1/461/2012, of May 31, 2012;

CVM/SEP/GEA-1/479/2012, of June 13, 2012, and

CVM/SEP/GEA-1/684/2012, of September 13, 2012 –

we reaffirm that Cemig continues to evaluate various investment alternatives which might add value to the operation of its present assets.

We further state that Cemig, in continuation of its plan for growth by the route of acquisitions, reaffirms its commitment to seek investment opportunities that meet the requirements of profitability established by its stockholders and to publish all and any material information as and when it comes into existence.

Belo Horizonte, October 04, 2012

Luiz Fernando Rolla  
Chief Finance and Investor Relations Officer