

**COMPANHIA ENERGÉTICA DE MINAS GERAIS - CEMIG
PUBLICLY HELD COMPANY**

**Corporate Taxpayer's ID (CNPJ): 17.155.730/0001-64
Company Registry (NIRE): 31300040127**

**CEMIG GERAÇÃO E TRANSMISSÃO S.A.
PUBLICLY HELD COMPANY**

**Corporate Taxpayer's ID (CNPJ): 06.981.176/0001-58
Company Registry (NIRE): 31300020550**

MATERIAL FACT

A COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG (“Cemig”), a category “A” publicly held company with shares traded in the stock markets of São Paulo, New York, and Madrid, and **CEMIG GERAÇÃO E TRANSMISSÃO S.A. – CEMIG-GT**, a category “B” publicly held company, a wholly-owned subsidiary of Cemig (“Cemig GT”), according to the provisions of Resolution 44 issued by the Brazilian Securities and Exchange Commission (**“CVM”**), of August 23, 2021, as amended, hereby informs its shareholders and the market in general that completed the offer to purchase for cash announced on a Material Fact disclosed on November 28, 2022, commenced by Cemig GT (**“Tender Offer”**) of its 9.25% Senior Notes due in 2024 in the foreign market (**“Notes”**), up to an aggregate principal amount of US\$250,000,000.00 (two hundred and fifty million dollars) (**“Maximum Amount”**).

The *Tender Offer* expired at 11:59 p.m. (New York City time) on December 23, 2022 (**“Expiration Date”**).

A total amount of US\$ 243,890,000 was accepted by holders of Notes, \$240,702,000 were previously settled on December 21, 2022, considering the acceptances made by the holders of Notes until 5:00 p.m. (New York City Time) on December 9, 2022 (**“Early Tender”**). The remaining amount of US\$ 3,188,000, was accepted by the holders of Notes after Early tender, within the Expiration Date.

Considering that the total amount of valid acceptances made by the holders of Notes up to the Expiration Date did not exceed the Maximum Amount, Cemig GT will acquire the Notes of all holders who have accepted the tender offer.

Subject to the terms and conditions of the Tender Offer, the holders of Notes who validly accepted their Notes after the Early Tender Offer Time, but within the Expiration Date (as defined in the Offer to Purchase) will be entitled to receive US\$981.25 for each US\$1,000 in principal of the Notes accepted for purchase.

This Material Fact is merely informative and shall not, under any circumstance, be construed as an offer to purchase or solicitation of an offer for the sale of the Notes in any jurisdiction in which an offer to purchase or solicitation of an offer for a sale is prohibited, under the securities laws of any such state or jurisdiction, including Brazil. The Tender Offer is being carried out exclusively to foreign investors and shall not be registered with the CVM or offered in Brazil.

Cemig and Cemig GT reaffirm their commitment to keeping the market timely informed of the subject matter outlined in this Material Fact, according to applicable law and regulation. Any communication to their shareholders and the market in general relating to the Tender Offer will be made on the websites of CVM Classification: Public (www.cvm.gov.br), B3 – Brasil, Bolsa, Balcão S.A. (http://www.b3.com.br/pt_br/), and Cemig (<http://ri.cemig.com.br/>).

Belo Horizonte/MG – December 27, 2022.

Leonardo George de Magalhães
Diretor de Finanças e Relações com Investidores