



Distribuição S.A.

## CEMIG DISTRIBUIÇÃO S.A.

LISTED COMPANY – CVM Nº 02030-3  
CNPJ/MF Nº 06.981.180/0001-16 – NIRE Nº 3130002056-8

Avenida Barbacena 1200, 17<sup>th</sup> floor, A1 Wing, Santo Agostinho,  
30190-131 Belo Horizonte, Minas Gerais, Brazil

### NOTICE OF REDEMPTION OF PROMISSORY NOTES OF THE 5<sup>TH</sup> AND 6<sup>TH</sup> ISSUES

**CEMIG DISTRIBUIÇÃO S.A.** (“the Company”) advises **holders of the commercial Promissory Notes of its 5<sup>th</sup> and 6<sup>th</sup> Issues** (both in a single series) (“the Notes of the 5<sup>th</sup> Issue”, “the Notes of the 6<sup>th</sup> Issue”, and jointly “Notes”), that it will make **early redemption** of **all the Notes** that are in circulation (“Total Early Redemption”), under Item VI (“Optional early redemption”) of the terms of both Issues, as stated on the physical securities.

**Redemption Date:** The Total Early Redemption will take place on March [●], 2013 (“the Redemption Date”).

**Payment and procedure:** On the Redemption Date, the Company will make the following payments:

- (i) **5<sup>th</sup> Issue:** The Nominal Unit Value of the Notes of the 5<sup>th</sup> Issue, augmented by the remuneration specified in Item 1 (“Remuneration”) of the said terms, calculated *pro rata temporis* from the Issue Date, that is to say, July 2, 2012, up to the said Redemption Date (“Payment of the Notes of the 5<sup>th</sup> Issue”);
  - (ii) **6<sup>th</sup> Issue:** The Nominal Unit Value of the Notes of the 6<sup>th</sup> Issue, augmented by the remuneration specified in Item 1 (“Remuneration”) of the said terms, calculated *pro rata temporis* from the Issue Date, that is to say, December 21, 2012, up to the said Redemption Date (“Payment of the Notes of the 6<sup>th</sup> Issue”);
- (– when referred to jointly, “the Payment”).

**The Payment will be made using the procedures** adopted by Cetip S.A. – Mercados Organizados (“Cetip”) for securities held in custody by electronic means at Cetip 21 – Títulos e Valores Mobiliários (“Cetip 21”):

- for the Notes of the 5<sup>th</sup> Issue, under the code number BRCMGDNPM043; and
- for the Notes of the 6<sup>th</sup> Issue, under the code number BRCMGDNPM050.

Holders should have their Notes in “Owned and Unencumbered” status on the Redemption Date.

**For holders of Promissory Notes not linked to Cetip**, the Payment will be made at the head office of the Company and/or in accordance with the procedures of the mandated bank:

- for the Notes of the 5<sup>th</sup> Issue, Banco do Brasil S.A.; and
- for the Notes of the 6<sup>th</sup> Issue, Bradesco S.A.

Payment will be made to every holder of Notes in proportion to the number of Notes held.

Belo Horizonte, March [–], 2013.

Luiz Fernando Rolla  
Chief Finance and Investor Relations Officer