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ANNOUNCEMENT OF COMPLETION OF PUBLIC DISTRIBUTION OF NON-CONVERTIBLE, UNSECURED DEBENTURES, OF THE SECOND ISSUE BY

CEMIG GERAÇÃO E TRANSMISSÃO S.A.
Registered with the CVM – CVM Nº 02032-0
CNPJ Nº: 06.981.176/0001-58 – NIRE: 0623221310098
Av. Barbacena 1200, 12th floor, B1 Wing, Santo Agostinho
30190-131 Belo Horizonte, Minas Gerais

ISIN Code of the First Series: BRCMGTDBS021
ISIN Code of the Second Series: BRCMGTDBS039

Risk rating: Aa.1.br – Moody's Latin America

MANAGERS

BB – BANCO DE INVESTIMENTO S.A. IS THE LEAD MANAGER

CEMIG GERAÇÃO E TRANSMISSÃO S.A. ("the Issuer" or "the Company"), **BB – BANCO DE INVESTIMENTO S.A.** ("BB-BI" or "the Lead Manager"), **CAIXA ECONÔMICA FEDERAL** ("CAIXA"), **HSBC CORRETORA DE TÍTULOS E VALORES MOBILIÁRIOS S.A.** (a "HSBC"), **BANCO VOTORANTIM S.A.** ("Votorantim"), **BES INVESTIMENTO DO BRASIL S.A. – BANCO DE INVESTIMENTO** ("BESI") and **BANCO BTG PACTUAL S.A.**, formerly named Banco UBS Pactual S.A. ("BTG Pactual", and when referred to jointly with the Lead Manager, CAIXA, HSBC, Votorantim and BESI, "the Managers"), hereby announce to the public, in accordance with CVM Instruction 400 of December 29, 2003, as amended, completion of the public distribution ("the Offering" or "the Issue") of 270,000 (two hundred and seventy thousand) non-convertible, nominal, book-entry, unsecured debentures, in two series, being 156,600 (one hundred fifty-six thousand six hundred) debentures of the first series and 113,400 (one hundred thirteen four hundred) debentures of the second series, of the Issuer's second issue, with nominal unit value of R$ 10,000.00 (ten thousand Reais) on the Issue Date ("the Debentures"), making a total value of:

R$ 2,700,000,000.00

The Issue was approved in meetings of the Board of Directors of the Company held on July 23, August 27 and December 1, 2009 ("the Board Meetings"), the minutes of which were duly filed with the Commercial Board of the State of Minas Gerais ("JUCEMG") on September 3, September 8, and December 23, 2009, under numbers 4189606, 4191508 and 4268369, having been published, the first two on September 9, 2009 and the latter on January 15, 2010, in the Official Gazette of the State of Minas Gerais, and in the newspapers "Valor Econômico – National Edition" and "O Tempo". The final rate used for calculation of the remuneratory interest of the first series and the final rate used for calculation of the remuneratory interest of the second series, ascertained by the procedure of bookbuilding, and the quantity of Debentures allocated to the first series of the Issue and the quantity of Debentures allocated to the second series of the Issue, were ratified through the "First Amendment to the Private Deed of the Second Issue of Non-convertible, unsecured Debentures by Cemig Geração e Transmissão S.A., in two Series, for Public Distribution", registered with JUCEMG on February 25, 2010, under N° ED.000.070-8/001, and in the Notaries' Offices for Registry of Securities and Documents of Rio de Janeiro and Belo Horizonte.

This table gives the final data on the distribution of the Offering:

Type of Subscribers of the Debentures	**Debentures of the First Series**			**Debentures of the Second Series**		
	Subscribers	Debentures subscribed	Subscription value (R$)	Subscribers	Debentures subscribed	Subscription value (R$)
Individuals	2	160	1,620,494.40	19	475	4,868,213.25
Investment clubs	0	0	0	0	0	0
Investment funds	186	131,488	1,331,722,297,92	37	47,459	486,401,121.33
Private Pension Plan entities	3	911	9,226,689.99	17	45,176	463,002,951.12
Insurance companies	0	0	0	1	882	9,039,503.34
Non-Brazilian investors	0	0	0	0	0	0
Intermediary Institutions participating in the distribution consortium	0	0	0	1	50	512,443.50
Financial institutions linked to the Issuer and/or to the participants in the distribution consortium	0	0	0	1	200	2,049,774.00
Other financial institutions	4	24,038	243,459,027.42	2	17,110	175,358,165.70
Other legal entities linked to the Issuer and/or to the distribution consortium participants	0	0	0	0	0	0
Other legal entities	1	3	30,384.27	4	2,048	20,989,685.76
Partners, managers, employees, attorneys-in-fact and other persons related to the Issuer and/or to the consortium participants	0	0	0	0	0	0
Others	0	0	0	0	0	0
Total	196	156,600	1,586,058,894.00	82	113,400	1,162,221,858.00

The Debentures were Registered for (a) distribution in the primary market through the SDT – Securities Distribution Module, managed and operated by Cetip S.A. – Organized Over-the-counter Market in Assets and Derivatives ("Cetip"); and (b) trading in the secondary market through (i) the SND – National Debentures Module, managed and operated by Cetip, with trades settled and the Debentures held in custody by Cetip; and (ii) the BovespaFix system, managed and operated by BM&FBovespa S.A. – Securities, Commodities and Futures Exchange ("the BM&FBovespa"), with trades settled and the Debentures held in custody by BM&FBovespa.

The public distribution of the Debentures of the First Series was duly registered at the CVM on March 2, 2010 under Nº CVM/SRE/DEB/2010/005.

The public distribution of the Debentures of the Second Series was duly registered at the CVM on March 2, 2010 under Nº CVM/SRE/DEB/2010/006.

FIDUCIARY AGENT OF THE DEBENTURES

Oliveira Trust Distribuidora de Títulos e Valores Mobiliários S.A.

Avenida das Américas 500, Block 13, Suite 205, Barra da Tijuca,

CEP 22640-100 – Rio de Janeiro – RJ

MANDATED BANK FOR THE DEBENTURES

Banco Bradesco S.A.

Cidade de Deus, s/nº, Vila Yara

06029-900 Osasco, SP, Brazil

CNPJ nº 60.746.948/0001-12

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